



**PUBLIC PARTICIPATION INFO:
THIS MEETING WILL BE HELD
IN PERSON AT STATION 7**

AGENDA

**LAKE VALLEY FIRE PROTECTION DISTRICT
2211 Keetak Street, Meyers, CA
Regular Meeting of the Board of Directors
4:00 p.m.
July 10, 2023**

- 1. PLEDGE OF ALLEGIANCE**
- 2. ROLL CALL**
- 3. APPROVAL OF AGENDA**
- 4. READING OF THE MINUTES OF THE REGULAR MEETING FOR
June 22, 2023**
- 5. PUBLIC COMMENTS**
- 6. COMMUNICATIONS**
- 7. OLD BUSINESS**
 - A. JPA Update**
- 8. NEW BUSINESS**
 - A. New Hires- Andrew Litzinger, Anthony DeMarta, Nathan Lester, and Kayla Galvan**
 - B. Promotions- Anthony Gasporra and Christian Anton**
 - C. Firefighter of the Year Award Presented by Local 4409**

15 Minute Recess
- 8. NEW BUSINESS CONTINUED**
 - D. Review and Approval of the Fire Chief Evaluation Process**
 - E. Discussion of the City of South Lake Tahoe's Annexation Study**
- 9. REPORTS**
 - A. Firefighter Associations**

- Local 4409
 - Firefighters Foundation
- B. Lake Valley Fire Protection District Chief's Report**
- C. Battalion Chiefs**
- Fire Marshal
 - Operations
 - Training

10. REVIEW AND APPROVE Year to Date Budget to Actual for July 1, 2022 to June 30, 2023

11. APPROVE DISTRICT PAYROLL

A. Pay Period 13	June 23, 2023	\$ 198,791.13
B. Pay Period 14	July 7, 2023	\$ 252,464.93
C. Pay Period 15	July 21, 2023	\$ 162,386.01
D. Pay Period 16	August 4, 2023	\$

12. PAYMENT OF BILLS

A. FY 22-23 July 21, 2023	\$ 396.00
B. FY 22-23 July 27, 2023	\$ 89,254.94
C. FY 23-24 July 27, 2023	\$ 239,667.41
D. FY 22-23 Aug 1, 2023	\$ 54,232.71
E. FY 23-24 Aug 1, 2023	\$ 15,575.83

13. ADJOURNMENT

Public participation is encouraged. The meeting location is accessible to people with disabilities. Every reasonable effort will be made to accommodate participation of the disabled in all of the District's public meetings. If particular accommodations for the disabled are needed, please contact the Administrative Manager at (530) 577-3737 at least 24 hours in Advance of the meeting.

**MINUTES OF THE MEETING OF
THE BOARD OF DIRECTORS OF THE
LAKE VALLEY FIRE PROTECTION DISTRICT
OF EL DORADO COUNTY
June 22, 2023**

The Board of Directors of the Lake Valley Fire Protection District of El Dorado County met in regular session on June 22, 2023 at the fire station in Meyers, California.

ROLL CALL

Director Rice called the meeting to order at 4:00pm. There were present the following directors: Rice, Allen, and Hogan. Directors Sitton and Kaelin were not in attendance. Fire Chief Stephen and Lake Valley personnel were present.

AGENDA

A motion was made by Director Allen and seconded by Director Hogan to approve the agenda of June 22, 2023 with the following changes: move "New Business Item A" before "Old Business" and remove "Old Business Item C". The motion passed unanimously.

MINUTES

A motion was made by Director Hogan and seconded by Director Allen to approve the minutes of the regular meeting of May.18, 2023. The motion passed unanimously.

PUBLIC COMMENTS

Donna Ray extended her appreciation for the District's involvement in the Golden Bear neighborhood cleanup day and thanked Battalion Chief Manning of the City of South Lake Tahoe Fire Rescue for bringing the wood chipper and his team.

COMMUNICATIONS

None.

NEW BUSINESS

A. Approval of the Audit Presentation by Zach Pehling

Auditor Zach Pehling went through the Final Audit Report and made note there were no accounting changes or concerns. A motion was made by Director Hogan and seconded

by Director Allen to approve the Audited Financial Statements as presented. The motion passed unanimously.

OLD BUSINESS

A. JPA Update

Director Allen stated that the Executive Director had no update except to say that he is pleased with the partnership between Lake Valley and the JPA with regards to the administrative assistant.

B. Review and Approval of Board Policy Revisions

Director Allen shared a few additional changes to the language from the last discussion. A motion was made by Director Allen and seconded by Director Hogan to approve the Board Policy revisions. The motion passed unanimously.

NEW BUSINESS

B. Approval of the Preliminary Budget for FY 2023-2024

Chief Stephen stated he felt good about the budget and noted that all staff budget requests were approved. Director Hogan questioned that the budget did not balance, and Director Allen recalled the one time the District tried to send an unbalanced budget the County rejected it. Director Hogan recommended removing some of the money from the apparatus budget and adding it back to the budget if the income allows. A motion was made by Director Hogan and seconded by Director Allen to approve the preliminary budget for FY 2023-2024. The motion passed unanimously.

C. Approval of the Cal OES Indirect Cost Rate

Chief Stephen stated that the IDC is projected to be 20.28% but the accountant wants to continue working on the number before finalizing it. A motion was made by Director Allen and seconded by Director Hogan to approve the Cal OES Indirect Cost Rate, with the caveat that if the number changes it will be brought back to the Board for approval. A motion was made by Director Allen and seconded by Director Hogan to approve the current wage scale to be submitted to Cal OES. The motion passed unanimously.

D. Approval of the Resolution 2023-2; 2023-2024 Proposition 4- Appropriation Limitation

Director Allen stated that Prop 4 is an annual housekeeping item, state law dictates that the district must approve a limitation to the amount of appropriations it can receive. A motion was made by Director Allen and seconded by Director Hogan to

approve Resolution 2023-2, Approval of the Appropriation Limitation. The motion passed unanimously.

E. Discussion and Approval of Drew Consulting Annual Contract

A motion was made by Director Hogan and seconded by Director Allen to approve the Drew Consulting Contract for 2023-2024. The motion passed unanimously.

REPORTS

A. Firefighter Associations

- **Local 4409**

Captain Nerdahl welcomed the administrative assistant to the District. He stated that the Union discussed with the Chief about adding a Firefighter-EMT position, and that a letter will need to be signed by the Chairperson finalizing the new wage scale.

- **Firefighters Foundation**

No additional report.

B. Lake Valley Fire Protection District Chief's Report

Chief Stephen thanked the Board for being willing to postpone the meeting, and requested that the regular meeting for July be skipped. Chief also welcomed the administrative assistant and formally announced her employment offer, adding that she will remain as a shared resource between Lake Valley and the JPA. Chief announced that Captain Ted Jackson retired, and that new hires and promotions to be celebrated at the August meeting. Chief Stephen stated that CalFire has announced their residential burn ban to go into effect on June 26th, with the regional fire departments expected to release a notice soon as well.

C. Battalion Chiefs

- **Fire Marshal**

No Additional Report.

- **Operations**

Battalion Chief Pevenage commended the crews for their hard work in and around the station to clean, paint, and maintain the grounds.

- **Training**

No Additional Report.

Review and Approve Year to Date Budget to Actual Report for July 1, 2022 to April 30, 2023

A motion was made by Director Hogan and seconded by Director Allen to approve the Year to Date Budget for July 1, 2022 to April 30, 2023. The motion passed unanimously.

APPROVE DISTRICT PAYROLL

A motion was made by Director Hogan and seconded by Director Allen to approve district payroll for pay period 11 for \$197,479.86 and pay period 12 for \$180,712.35. The motion passed unanimously.

PAYMENT OF THE BILLS

A motion was made by Director Hogan and seconded by Director Allen to approve the bills paid for Fiscal Year 22-23 for June 22, 2023 for \$134,217.91. The motion passed unanimously.

ADJOURNMENT

The meeting was adjourned at 5:17pm.

Respectfully Submitted;

John Rice
CHAIRPERSON

Leona Allen
Vice Chair

K. Galvan prepared the minutes

CalPERS Reports Preliminary 5.8% Investment Return for 2022-23 Fiscal Year

July 19, 2023

Communications & Stakeholder Relations

Contact: John Myers, Chief of the Office of Public Affairs

(916) 795-3991 - newsroom@calpers.ca.gov

SACRAMENTO, Calif. – CalPERS reported a preliminary net return of 5.8% on its investments for the 12-month period ending June 30, 2023, the pension fund's leaders said Wednesday. Assets as of that date were valued at \$462.8 billion.

"Even with the economic challenges that still confront institutional investors, we have been able to maintain our focus on meeting the long-term retirement promises made to our members and their families," said CalPERS Chief Executive Officer Marcie Frost.

The preliminary 5.8% net investment return stands in contrast to the prior fiscal year, when global financial volatility led to the fund's first negative net return since the Great Recession.

When factoring in CalPERS' discount rate of 6.8% — comparable to an assumed annual rate of return — and the 2022-23 preliminary return of 5.8%, the estimated funded status now stands at 72%.

Public equity investments outpaced all other asset classes in the new investment report, with an estimated 14.1% return in FY 2022-23. These assets comprise about 45% of the Total Fund.

"The resiliency of the stock market—particularly since the start of the calendar year—has created a solid base for the investment team to implement innovative approaches in delivering added value for our members in the coming years," said CalPERS Chief Investment Officer Nicole Musicco.

Private debt, established as a unique asset class last year, outperformed the policy benchmark and reported a preliminary investment return of 6.5%.

The Total Fund's second largest component, fixed income assets, finished the fiscal year flat. And two asset classes — private equity and real estate — reported a negative return.

1 Year Return

Asset Class	Net Rate of Return (in percent)	Policy Benchmark (in percent)
PERF	5.8	5.5
Public Equity	14.1	14.1
Income	0.0	0.0
Private Equity*	-2.3	-5.9
Real Assets*	-3.1	-4.0

Asset Class	Net Rate of Return (in percent)	Policy Benchmark (in percent)
Private Debt*	6.5	3.7

**Private market asset valuations lag one quarter and are as of March 31, 2023.*

While a single year's investment returns are an important marker, long-term return rates provide a more comprehensive look at efforts to secure the future needs of public sector retirees. Total fund annualized returns for the five-year period ending June 30, 2023, stood at 6.1%, the 10-year period at 7.1%, the 20-year period at 7%, and the 30-year period at 7.5%.

The preliminary net return is an early snapshot of the CalPERS portfolio. The official Total Fund performance will undergo additional review over the next few months by outside experts, as well as by CalPERS investment and finance officials.

The ending value of the Public Employees' Retirement Fund (PERF) for FY 2022-23 will be based on additional factors beyond investment returns, including employer and employee contributions, monthly payments made to retirees, and various investment fees.

The final fiscal year performance returns will be used to set contribution levels for the State of California and school districts in the 2024-25 fiscal year and for contracting counties, cities, and special districts in the 2025-26 fiscal year.

Media Advisory

A news media availability via Zoom to discuss fiscal year investment returns with the CalPERS CEO, CIO, and senior investment office staff will be held Wednesday, July 19 at 12:00 p.m. PDT. Credentialed media can send an email to newsroom1@calpers.ca.gov / for information on how to log in.

About CalPERS

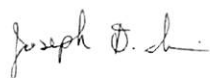
For more than nine decades, CalPERS has built retirement and health security for state, school, and public agency members who invest their lifework in public service. Our pension fund serves more than 2 million members in the CalPERS retirement system and administers benefits for more than 1.5 million members and their families in our health program, making us the largest defined-benefit public pension in the U.S. For more information, visit www.calpers.ca.gov.



City of South Lake Tahoe

Agenda Item Executive Summary

Joe Irvin, City Manager



Meeting Date: June 6, 2023

Agenda Item #: 18



Agenda Item: City of South Lake Tahoe Annexation Fiscal Impact Analysis Results

Executive Summary: In September 2022, consistent with the City Council's adopted 2021-2026 Strategic Plan, staff initiated the study to evaluate whether to pursue annexation of some or all of unincorporated El Dorado County in the Lake Tahoe Basin. The Fiscal Impact Analysis (Attachment 02) looks at five annexation scenarios and compares the projected fiscal impact of each scenario. The City engaged with DTA, a public finance consulting firm, to evaluate the fiscal impact by analyzing property tax and sales tax revenues that potentially could be generated in each scenario and the cost to provide public safety and public works services in each scenario. Based on this analysis, only the Heavenly / California Base Lodge and Cleanup scenarios are fiscally prudent. It should be noted that the sales tax revenue projections are generated based on a model and are conservative assumptions.

The City Council is asked to provide direction regarding which, if any, of the five annexation scenarios to pursue.

Requested Action / Suggested Motions: Pass a Motion providing direction as to which, if any, of the five annexation scenarios to pursue. Options are: (1) Heavenly / California Base Lodge; (2) Cleanup parcels within City limits; (3) Golden Bear / Black Bart / Cold Creek / Montgomery Estates; (4) Meyers; (5) Tahoe Basin.

CEQA Determination: This action is statutorily exempt from review under CEQA Guidelines section 15262 (Feasibility and Planning Studies) because it involves feasibility and planning studies for possible future actions which the City has not approved, adopted, or funded.

Responsible Staff member(s): Joseph D. Irvin, City Manager and Heather L. Stroud, City Attorney

Responsible Staff Member: Joseph Irvin, City Manager (530) 542-6043
Heather Stroud, City Attorney (530) 542-6046

Reviewed and Approved By:

Susan Blankenship, City Clerk
Olga Tikhomirova, Director of Finance

Attachments:

- 01 - _Staff_Report__Annexation_Scenarios.pdf
- 02 - Annexation Fiscal Impact Analysis Memo 6-1-23.pdf
- 03 - LAFCOs, General Plans, and City Annexations Guide.pdf

SUMMARY MEMORANDUM

June 1, 2023

To: Joseph Irvin and Heather Stroud, City of South Lake Tahoe
From: Kuda Wekwete, Jerry Wen, and Graeme Fraser, DTA
Subject: Potential Fiscal Impacts to the City of South Lake Tahoe Resulting from the Proposed Land Annexation Scenarios

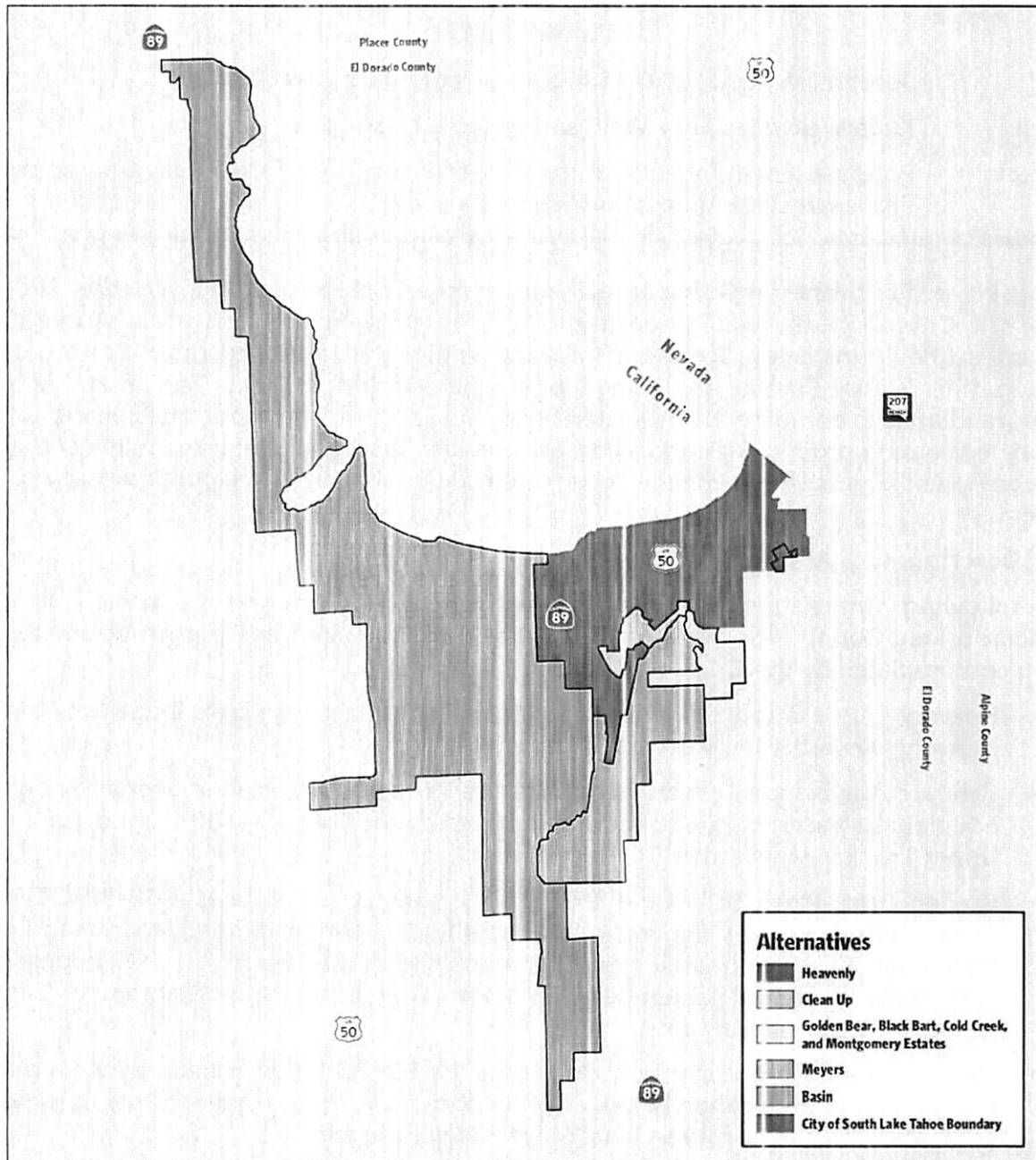
DTA is pleased to present this Executive Summary of a Fiscal Impact Analysis (the "FIA") to assist the City of South Lake Tahoe (the "City") in its evaluation of various Annexation Scenarios (the "Annexation Scenarios") of land within the Unincorporated County of El Dorado (the "County") that are being contemplated by the City. The intent of this memorandum is to compare the projected fiscal impact of each Annexation Scenario to the City by evaluating property tax and sales tax revenues that could be potentially generated by such Annexation Scenario and the costs to provide public safety and public work services therein.

A Description of Annexation Scenarios

The following Annexation Scenarios, comprised of various sets of parcels in the unincorporated County (the "Annexation Parcels") as illustrated in Figure 1, are currently being contemplated by the City:

- **Heavenly Annexation Scenario:** Encompasses the California base lodge area of the Heavenly Resorts (the "Heavenly Parcels");
- **Cleanup Annexation Scenario:** Includes the Heavenly Annexation Scenario and the additional annexation area generally comprising the Tahoe Valley Campground and Upper Truckee Marsh (the "Cleanup Parcels");
- **Golden Bear, Black Bart, Cold Creek, and Montgomery Estates ("GB-BB-CC-ME") Annexation Scenario:** Encompasses the Cleanup Annexation Scenario and the additional annexation area generally comprising the residential neighborhoods commonly known as Golden Bear, Black Bart, Cold Creek, and Montgomery Estates (the "GB-BB-CC-ME Parcels");
- **Meyers Annexation Scenario:** Includes the GB-BB-CC-ME Annexation Scenario and the additional annexation area generally comprising the residential neighborhood commonly known as Meyers (the "Meyers Parcels"); and
- **Basin Annexation Scenario:** Includes the Meyers Annexation Scenario and the additional annexation area generally comprising the territory commonly referred to as the Tahoe Basin (the "Basin Parcels").

Figure 1: Map for the Annexation Parcels



Current parcel characteristics and demographic data for the Annexation Parcels are listed in Table 1. Note, the City provides the estimated residential population for each Annexation Parcel. In addition, DTA utilizes the 2023 Employment Profiles by NAICS Codes reports, produced by Environics Analytics ("EA"), to identify the number of employees working within each Annexation Parcel.

Table 1: Parcel Characteristics and Demographic Data for Annexation Parcels

Annexation Parcels	Gross Acres	Number of Parcels	Residential Population	Employees
Heavenly	126.77	3	0	1,771
Cleanup	378.05	87	125	10
GB-BB-CC-ME	638.67	1,768	1,641	151
Meyers	3,083.01	4,445	3,166	337
Basin	19,657.32	8,355	3,856	1,487

B Property Tax Analytic Methodology and Assumptions

Property tax revenues are specifically based on the City's estimated share of the general 1% *ad valorem* property tax levy. For the purpose of this analysis and at the direction of the City staff, it is assumed that the City General Fund will receive 50% of the 1% *ad valorem* property tax levy allocable to the County General Fund, net of the projected Education Revenue Augmentation Fund ("ERAF") property tax shifts, upon the annexation of each Annexation Scenario to the City. Notably, the 1% *ad valorem* property tax revenues for each Annexation Scenario are estimated based on the Fiscal Year ("FY") 2021-22 basic 1% [Proposition ("Prop") 13] property tax from Tax Rate Areas ("TRAs") encompassing such Annexation Scenario and the FY 2022-23 taxable valuation of corresponding TRAs, per the County Auditor's Office.

The passage of Prop 1A in California in 2004 enacted a constitutional amendment that introduced a new methodology to calculate Property Taxes in Lieu of Vehicle License Fees ("VLFs"). Per California Revenue and Taxation Code §97.70, the amount of Property Taxes in Lieu of VLFs now grows in proportion to the growth rate of gross assessed valuation in a city or county. Property Taxes in Lieu of VLF revenues are projected to grow with the change in the Citywide gross assessed valuation of taxable property from the prior FY.

Property Taxes in Lieu of VLF revenues constitute an addition to other property tax apportionments and were calculated for the purposes of this analysis at \$0.41 per \$1,000 increase in assessed valuation on a Citywide basis. Table 2 presents the details regarding the Property Taxes in Lieu of VLF assumptions utilized in the Tax Revenue Analysis.

Table 2: Property Taxes in Lieu of VLF Assumptions

Description	Assumptions
City – Total Assessed Value (FY 2022-23)	\$6,116,335,132
City – VLF Property Tax Revenues (FY 2022-23)	\$2,515,000
VLF Property Tax In-Lieu per \$1,000 Assessed Value	\$0.41

C Direct Sales Tax Analytic Methodology and Assumptions

DTA utilizes the Retail Market Power® Retail Stores Opportunity Gap analysis (the "Retail Report"), produced by EA, to identify retail supply characteristics of trade areas representing the Annexation Parcels. As illustrated in Table 3, EA derives the estimated supply of retail goods currently available within such trade area, which serves as the basis for the taxable retail sales receipts for each Annexation Scenario.

Table 3: Projected Taxable Sales Receipts

Annexation Scenario	Projected Taxable Sales Receipts					Total
	Heavenly Parcels	Cleanup Parcels	GB-BB-CC-ME Parcels	Meyers Parcels	Basin Parcels	
Heavenly	\$2,995,287	N/A	N/A	N/A	N/A	\$2,995,287
Cleanup	\$2,995,287	\$169,328	N/A	N/A	N/A	\$3,164,615
GB-BB-CC-ME	\$2,995,287	\$169,328	\$0	N/A	N/A	\$3,164,615
Meyers	\$2,995,287	\$169,328	\$0	\$9,019,923	N/A	\$12,184,538
Basin	\$2,995,287	\$169,328	\$0	\$9,019,923	\$17,071,429	\$29,255,967

Notably, there are certain limitations to the Retail Report when a trade area being analyzed is comprised of a small area such as the Heavenly Parcels. Although The California Bar, a limited-service restaurant/bar, a retail shop, and ski rental shop are the only taxable sales generator on the Heavenly Parcels, it is anticipated that the annual sales of such store type would exceed the current estimated taxable sales receipts of \$3.2 million. For illustrative and comparative purposes, the average 2022 sales revenue for a Chipotle Mexican Grill restaurant is \$2.8 million. Given the higher price points in The California Bar and a substantial number of visitors to the Heavenly Parcels, it is safe to assume that the annual sales revenue of The California Bar alone will be greater than 14% of the revenue of a typical Chipotle Mexican Grill store. Notwithstanding the foregoing, the sales tax projection for the Heavenly Parcels is conservatively based on the taxable sales receipts of \$3.2 million.

The City currently receives 2.50% of taxable sales receipts, which include a 1.00% sales tax established by Municipal Code §3.10.050, Measure Q sales tax, a 0.50% voter-approved sales tax, and Measure S sales tax, a 1.00% voter-approved sales tax. For the purpose of this analysis and at the direction of the City staff, it is assumed that the City will receive 100% of applicable sales taxes upon the annexation of each Annexation Scenario to the City.

D Public Safety and Public Work Cost Analytic Methodology and Assumptions

DTA utilizes the Per Capita/Multiplier Approach to estimate the costs of providing public safety and public work to each Annexation Scenario, which involves calculating the average costs per Capita/Persons Served utilizing the fiscal year ("FY") 2022-2023 City Budget and applying these cost factors to the estimated numbers of Persons Served within each Annexation Scenario. DTA has determined that utilizing a Persons Served population comprised of all residents and 50% of the employees working at locations within a given service area is common fiscal practice in generally quantifying the impacts of new service area if more specific local data or facilities usage data is not readily available. This ratio assumes that an employee would spend only 8 active hours in the City per day versus a resident who is active for 16 hours a day. This would yield an estimated Persons Served population of 30,171 based on 22,800 City residents¹ and 50% of 14,741 employees working within the City².

¹ Source: California Department of Finance, Housing and Population Information, January 1, 2022.

² Source: EA, EmploymentProfiles by NAICS Codes 2023 for the City of South Lake Tahoe.

The foregoing Persons Served population estimate requires an additional adjustment to account for the fact that the City is already providing road maintenance and snow plowing services to the Heavenly Parcels and Cleanup Parcels due to the immediate proximity and geography. Furthermore, under current cooperative arrangements between the City Fire Department, County Fire Protection District, and Lake Valley Fire Department, the City Fire Department is the first responder to the Heavenly Parcels and Cleanup Parcels. Hence, DTA revised the estimated Persons Served population from 30,171 to 31,187 to account for 125 residents and 50% of 1,781 employees working within those areas. Table 4 presents calculation of the gross marginal increase in public safety and public work expenditures on a per Person Served basis.

Table 4: General Fund Public Safety and Public Work Expenditures (Multiplier Method)

Service Category	FY 2022-2023 City General Fund Expenditures	Persons Served Population	Gross Marginal Cost Increase per Person Served
Police	\$13,223,803	30,171	\$438.30
Fire	\$9,986,351	31,187	\$320.21
Public Work	\$4,478,081	31,187	\$143.59

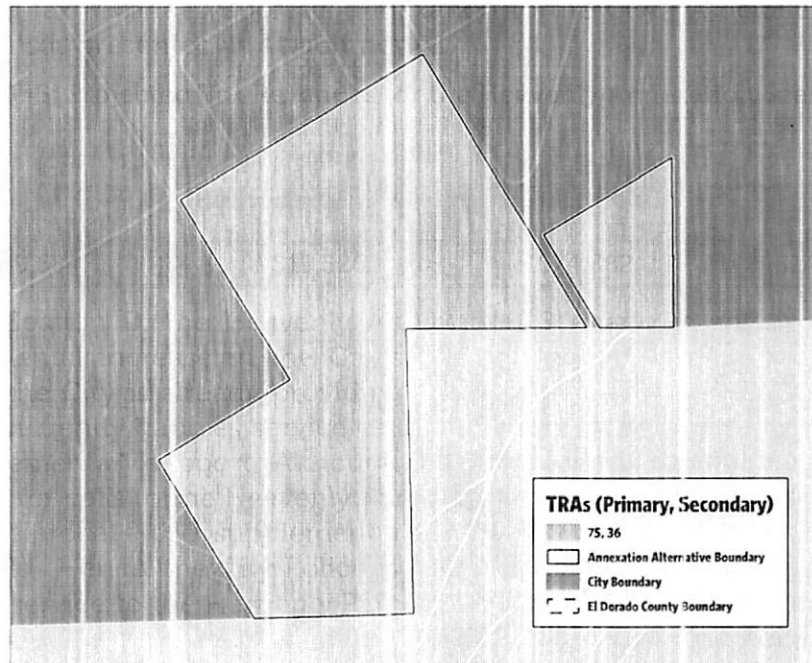
Notably, DTA did not include the substantial number of annual City visitors in determining the Persons Served population, even though such methodology would yield more accurate, i.e., lower, cost parameters to account for the service demands generated by the visitors. There are several reasons for this approach. First, as detailed later in Sections E and F, the City is already providing the majority of the public safety and public works services to the Heavenly Parcels and Cleanup Parcels, which are the only areas with a significant number of visitors and would necessitate an incremental increase to the City's current public safety and public works expenditures once the City becomes the official provider of those services after the annexation. Second, since the GB-BB-CC-ME Parcels, Meyers Parcels, and Basin Parcels are comprised primarily of residential neighborhoods and the supporting retail and commercial land uses, DTA conservatively estimated the City's marginal cost to provide the public safety and public works services to those areas as if the City were comprised primarily of residents and employees, with de minimis visitors.

The City's public safety and public work expenditures are not expected to increase on a one-to-one basis with the annexation of each Annexation Scenario. To project these numbers without any adjustment would result in inaccurate conclusions. To accurately reflect the estimated ratio of fixed costs to variable costs, DTA applied a series of discount rates to those expenditures with considerations of circumstances applicable to each Annexation Scenario.

E Proposed Heavenly Annexation Scenario

As illustrated in Figure 2 and presented in Attachment 1, the proposed Heavenly Annexation Scenario is comprised of one TRA and encompasses approximately 126.77 gross acres of land within the unincorporated County, all of which are owned by private entities.

Figure 2: Map for the Heavenly Annexation Scenario



As listed in Table 5, the Heavenly Annexation Scenario is anticipated to generate \$144,092 in the estimated tax revenues upon its annexation to the City. A detailed explanation of these calculations is presented in Attachment 1.

Table 5: Projected Tax Revenues for the Heavenly Annexation Scenario

Estimated Property Tax Revenues		Total Estimated Sales Tax Revenues	Total Estimated Tax Revenues
1% <i>Ad Valorem</i> Property Tax	Property Taxes in Lieu of VLF		
\$49,684	\$19,526	\$74,882	\$144,092

As detailed in Section D, the Heavenly Annexation Scenario is anticipated to incur de minimis incremental increase in the City's fire and public work expenditures upon its annexation, as the City is already providing those services to the Heavenly Parcels. The County Sheriff currently handles service calls to the Heavenly Parcels, with the City Police providing supplementary support. Although the City Police Department would become the primary agency for calls to the Heavenly Parcels upon its annexation, the County Sheriff is expected to reciprocate the supplementary support that it currently receives for the Heavenly Parcels. Hence, the City Police is not anticipated to need additional officers or staff to provide service to the Heavenly Parcels. To reflect the minimum expected increase in the ratio of variable costs to fixed costs, DTA applied a 75% discount to the gross City police cost multiplier of \$438.30. As illustrated in Table 6, the Heavenly Annexation Scenario

is anticipated to incur \$97,083 in the estimated public safety and public work expenditures upon its annexation to the City.

Table 6: Projected Incremental Service Expenditures for the Heavenly Annexation Scenario

Annexation Parcels	Residential Population	Employees	Persons Served Population ¹	Marginal Cost Increase per Person Served				Total Estimated Incremental Service Expenditures
				Police	Fire	Public Work	Total	
Heavenly	0	1,771	886	\$109.58	\$0.00	\$0.00	\$109.58	\$97,083
Total	0	1,771	886	N/A	N/A	N/A	N/A	\$97,083

Note:

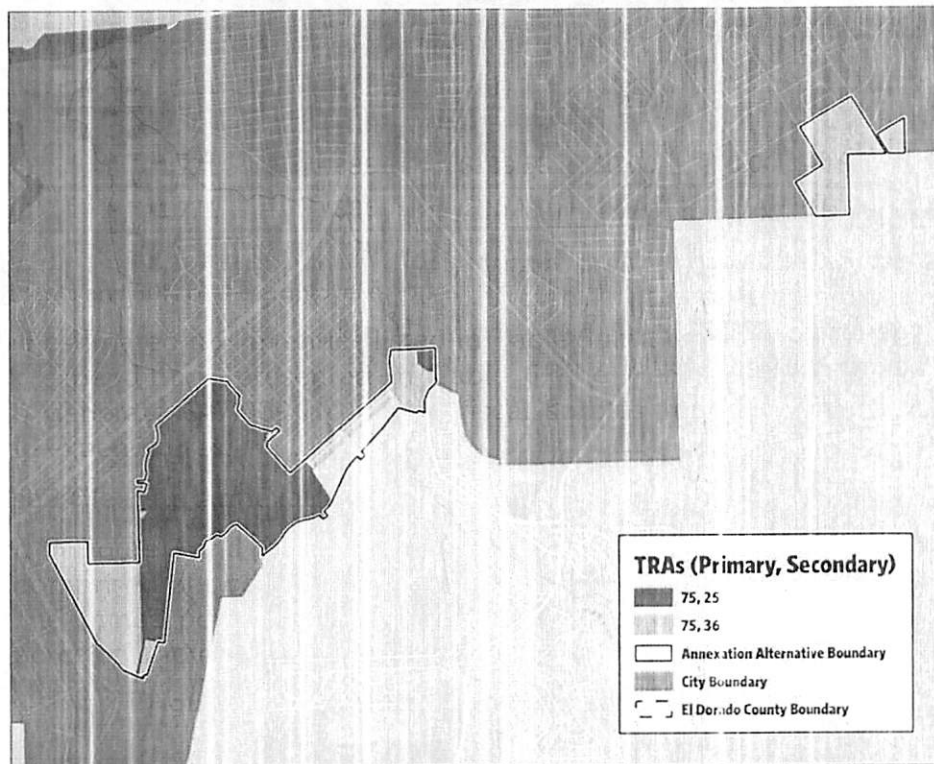
1. Comprises all residents and 50% of the employees.

Based on the estimated tax revenues listed in Table 5 and the estimated public safety and public work expenditures presented in Table 6, the Heavenly Annexation Scenario is projected to generate \$47,009 in annual fiscal surplus based on these selected fiscal revenues and expenditures.

F Proposed Cleanup Annexation Scenario

As illustrated in Figure 3 and presented in Attachment 2, the proposed Cleanup Annexation Scenario is comprised of two TRAs and encompasses approximately 504.82 gross acres of land within the unincorporated County, with 214.17 acres of land owned by private entities and 290.65 acres of land owned by public agencies and/or tax-exempt entities.

Figure 3: Map for the Cleanup Annexation Scenario



As listed in Table 7, the Cleanup Annexation Scenario is anticipated to generate \$156,786 in the estimated tax revenues upon its annexation to the City. A detailed explanation of these calculations is presented in Attachment 2.

Table 7: Projected Tax Revenues for the Cleanup Annexation Scenario

Estimated Property Tax Revenues		Total Estimated Sales Tax Revenues	Total Estimated Tax Revenues
1% <i>Ad Valorem</i> Property Tax	Property Taxes in Lieu of VLF		
\$55,800	\$21,871	\$79,115	\$156,786

As detailed in Section D, the Cleanup Annexation Scenario is anticipated to incur de minimis incremental increase in the City's fire and public work expenditures upon its annexation, as the City is already providing those services to the Heavenly Parcels and Cleanup Parcels. Since the Cleanup Parcels are primarily comprised of the Tahoe Valley Campground and Upper Truckee Marsh, the City Police does not expect to receive frequent service calls to those areas. Hence, DTA applied a 50% discount to the gross City police cost multiplier of \$438.30. As illustrated in Table 8, the Cleanup Annexation Scenario is anticipated to incur \$125,573 in the estimated public safety and public work expenditures upon its annexation to the City.

Table 8: Projected Incremental Service Expenditures for the Cleanup Annexation Scenario

Annexation Parcels	Residential Population	Employees	Persons Served Population ¹	Marginal Cost Increase per Person Served				Total Estimated Incremental Service Expenditures
				Police	Fire	Public Work	Total	
Heavenly	0	1,771	886	\$109.58	\$0.00	\$0.00	\$109.58	\$97,083
Cleanup	125	10	130	\$219.15	\$0.00	\$0.00	\$219.15	\$28,490
Total	125	1,781	1,016	N/A	N/A	N/A	N/A	\$125,573

Note:

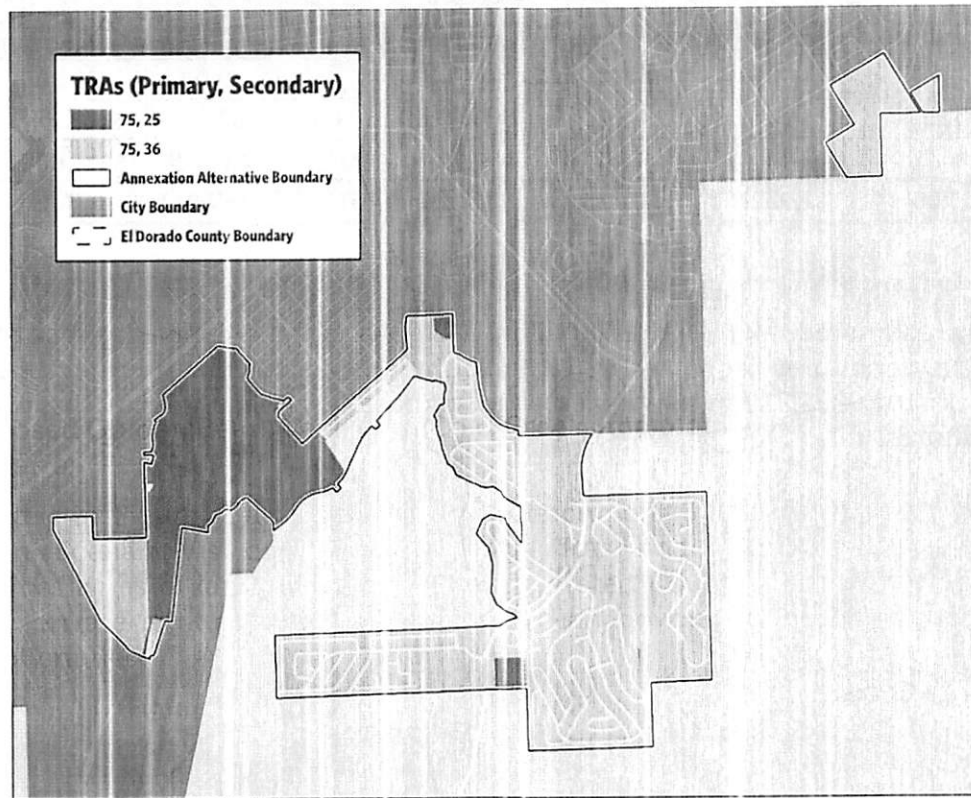
1. Comprises all residents and 50% of the employees.

Based on the estimated tax revenues listed in Table 7 and the estimated public safety and public work expenditures presented in Table 8, the Cleanup Annexation Scenario is projected to generate \$31,213 in annual fiscal surplus based on these selected fiscal revenues and expenditures.

G Proposed Golden Bear, Black Bart, Cold Creek, and Montgomery Estates Annexation Scenario

As illustrated in Figure 4 and presented in Attachment 3, the proposed GB-BB-CC-ME Annexation Scenario is comprised of two TRAs and encompasses approximately 1,143.49 gross acres of land within the unincorporated County, with 650.97 acres of land owned by private entities and 492.52 acres of land owned by public agencies and/or tax-exempt entities.

Figure 4: Map for the GB-BB-CC-ME Annexation Scenario



As listed in Table 9, the GB-BB-CC-ME Annexation Scenario is anticipated to generate \$1,064,030 in the estimated tax revenues upon its annexation to the City. A detailed explanation of these calculations is presented in Attachment 3.

Table 9: Projected Tax Revenues for the GB-BB-CC-ME Annexation Scenario

Estimated Property Tax Revenues		Total Estimated Sales Tax Revenues	Total Estimated Tax Revenues
1% <i>Ad Valorem</i> Property Tax	Property Taxes in Lieu of VLF		
\$707,091	\$277,824	\$79,115	\$1,064,030

Given the close proximity of the GB-BB-CC-ME Parcels to the City, it is estimated that the marginal increase in the public safety and public work expenditures to serve those parcels will be approximately 75%. Therefore, a 25% discount is applied to the gross City public safety and public work cost multiplier of \$902.10.

As presented in Table 10, the GB-BB-CC-ME Annexation Scenario is anticipated to incur \$1,287,252 in the estimated public safety and public work expenditures upon its annexation to the City.

Table 10: Projected Incremental Service Expenditures for the GB-BB-CC-ME Annexation Scenario

Annexation Parcels	Residential Population	Employees	Persons Served Population ¹	Marginal Cost Increase per Person Served				Total Estimated Incremental Service Expenditures
				Police	Fire	Public Work	Total	
Heavenly	0	1,771	886	\$109.58	\$0.00	\$0.00	\$109.58	\$97,083
Cleanup	125	10	130	\$219.15	\$0.00	\$0.00	\$219.15	\$28,490
GB-BB-CC-ME	1,641	151	1,717	\$328.73	\$240.16	\$107.69	\$676.58	\$1,161,679
Total	1,766	1,932	2,733	N/A	N/A	N/A	N/A	\$1,287,252

Note:

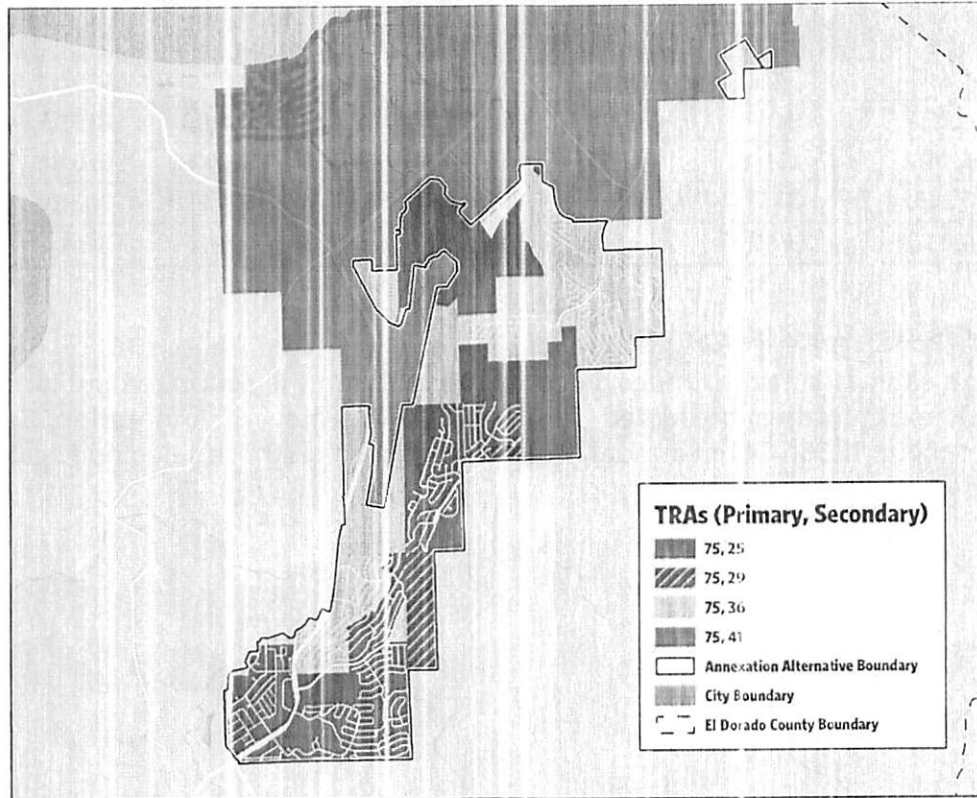
1. Comprises all residents and 50% of the employees.

Based on the estimated tax revenues listed in Table 9 and the estimated public safety and public work expenditures presented in Table 10 the GB-BB-CC-ME Annexation Scenario is projected to incur \$223,222 in annual fiscal deficit based on these selected fiscal revenues and expenditures.

H Proposed Meyers Annexation Scenario

As illustrated in Figure 5 and presented in Attachment 4, the proposed Meyers Annexation Scenario is comprised of four TRAs and encompasses approximately 4,226.50 gross acres of land within the unincorporated County, with 1,653.45 acres of land owned by private entities and 2,573.05 acres of land owned by public agencies and/or tax-exempt entities.

Figure 5: Map for the Meyers Annexation Scenario



As listed in Table 11, the Meyers Annexation Scenario is anticipated to generate \$2,931,715 in the estimated tax revenues upon its annexation to the City. A detailed explanation of these calculations is presented in Attachment 4.

Table 11: Projected Tax Revenues for the Meyers Annexation Scenario

Estimated Property Tax Revenues		Total Estimated Sales Tax Revenues	Total Estimated Tax Revenues
1% Ad Valorem Property Tax	Property Taxes in Lieu of VLF		
\$1,886,003	\$741,098	\$304,613	\$2,931,715

Given the distance of the Meyers Parcels from the City limits, DTA conservatively applied no discount to the gross City public safety and public work cost multiplier of \$902.10.

As presented in Table 12, the Meyers Annexation Scenario is anticipated to incur \$4,295,756 in the estimated public safety expenditures and public work upon its annexation to the City.

Table 12: Projected Incremental Service Expenditures for the Meyers Annexation Scenario

Annexation Parcels	Residential Population	Employees	Persons Served Population ¹	Marginal Cost Increase per Person Served				Total Estimated Incremental Service Expenditures
				Police	Fire	Public Work	Total	
Heavenly	0	1,771	886	\$109.58	\$0.00	\$0.00	\$109.58	\$97,083
Cleanup	125	10	130	\$219.15	\$0.00	\$0.00	\$219.15	\$28,490
GB-BB-CC-ME	1,641	151	1,717	\$328.73	\$240.16	\$107.69	\$676.58	\$1,161,679
Meyers	3,166	337	3,335	\$438.30	\$320.21	\$143.59	\$902.10	\$3,008,504
Total	4,932	2,269	6,068	N/A	N/A	N/A	N/A	\$4,295,756

Note:

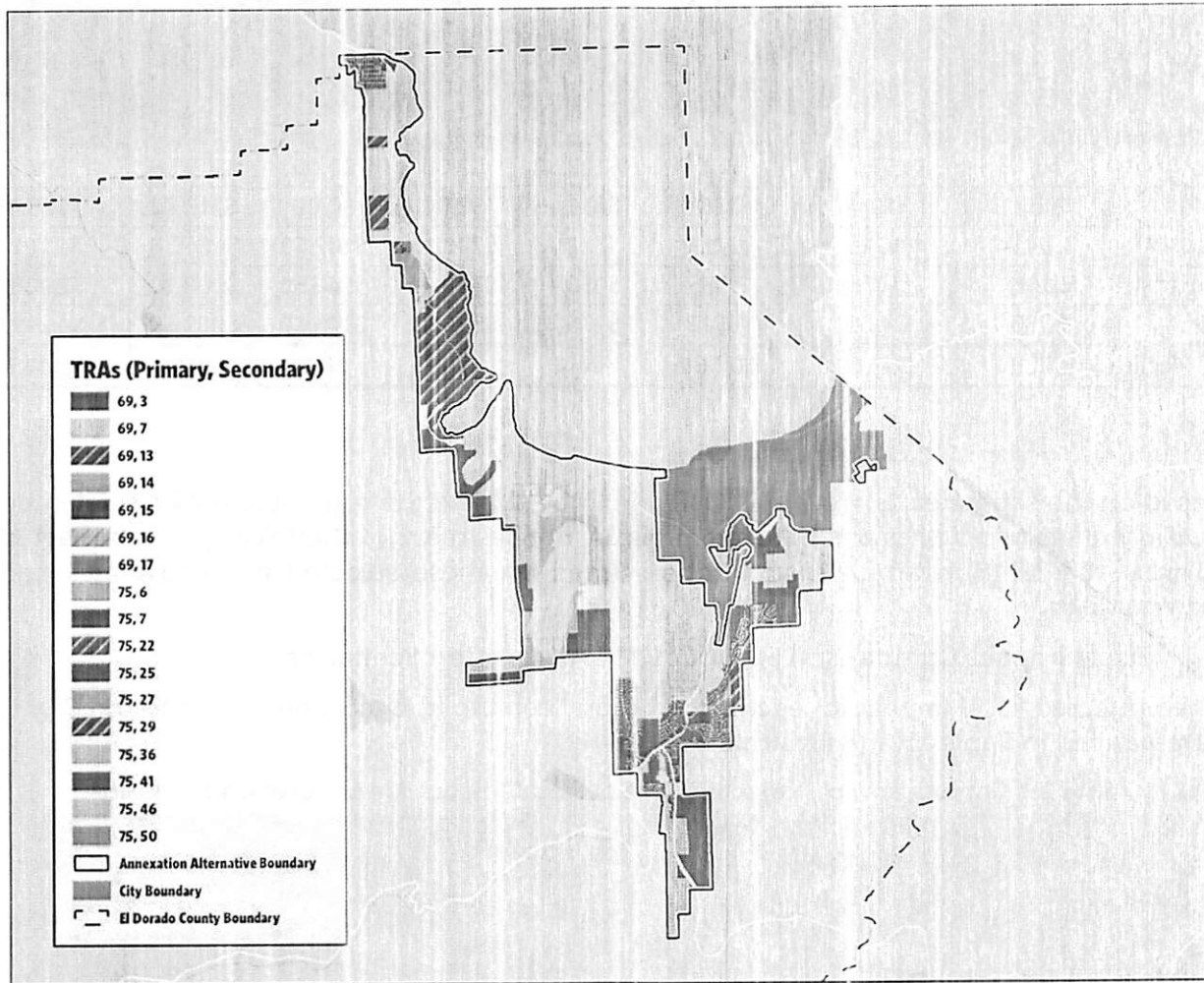
1. Comprises all residents and 50% of the employees.

Based on the estimated tax revenues listed in Table 11 and the estimated public safety and public work expenditures presented in Table 12, the Meyers Annexation Scenario is projected to incur \$1,364,041 in annual fiscal deficit based on these selected fiscal revenues and expenditures.

I Proposed Basin Annexation Scenario

As illustrated in Figure 6 and presented in Attachment 5, the proposed Basin Annexation Scenario is comprised of 17 TRAs and encompasses approximately 23,883.82 gross acres of land within the unincorporated County, with 5,099.81 acres of land owned by private entities and 18,784.01 acres of land owned by public agencies and/or tax-exempt entities.

Figure 6: Map for the Basin Annexation Scenario



As listed in Table 13, the Basin Annexation Scenario is anticipated to generate \$7,713,368 in the estimated tax revenues upon its annexation to the City. A detailed explanation of these calculations is presented in Attachment 5.

Table 13: Projected Tax Revenues for the Basin Annexation Scenario

Estimated Property Tax Revenues		Total Estimated Sales Tax Revenues	Total Estimated Tax Revenues
1% <i>Ad Valorem</i> Property Tax	Property Taxes in Lieu of VLF		
\$5,120,120	\$1,861,848	\$731,399	\$7,713,368

Given the distance of the Basin Parcels from the City limits, DTA conservatively applied no discount to the gross City public safety and public work cost multiplier of \$902.10.

As presented in Table 14, the Basin Annexation Scenario is anticipated to incur \$8,445,416 in the estimated public safety and public work expenditures upon its annexation to the City.

Table 14: Projected Incremental Service Expenditures for the Basin Annexation Scenario

Annexation Parcels	Residential Population	Employees	Persons Served Population ¹	Marginal Cost Increase per Person Served				Total Estimated Incremental Service Expenditures
				Police	Fire	Public Work	Total	
Heavenly	0	1,771	886	\$109.58	\$0.00	\$0.00	\$109.58	\$97,083
Cleanup	125	10	130	\$219.15	\$0.00	\$0.00	\$219.15	\$28,490
GB-BB-CC-ME	1,641	151	1,717	\$328.73	\$240.16	\$107.69	\$676.58	\$1,161,679
Meyers	3,166	337	3,335	\$438.30	\$320.21	\$143.59	\$902.10	\$3,008,504
Basin	3,856	1,487	4,600	\$438.30	\$320.21	\$143.59	\$902.10	\$4,149,660
Total	8,788	3,756	10,668	N/A	N/A	N/A	N/A	\$8,445,416

Note:

1. Comprises all residents and 50% of the employees.

Based on the estimated tax revenues listed in Table 13 and the estimated public safety and public work expenditures presented in Table 14, the Basin Annexation Scenario is projected to incur \$732,048 in annual fiscal deficit based on these selected fiscal revenues and expenditures.

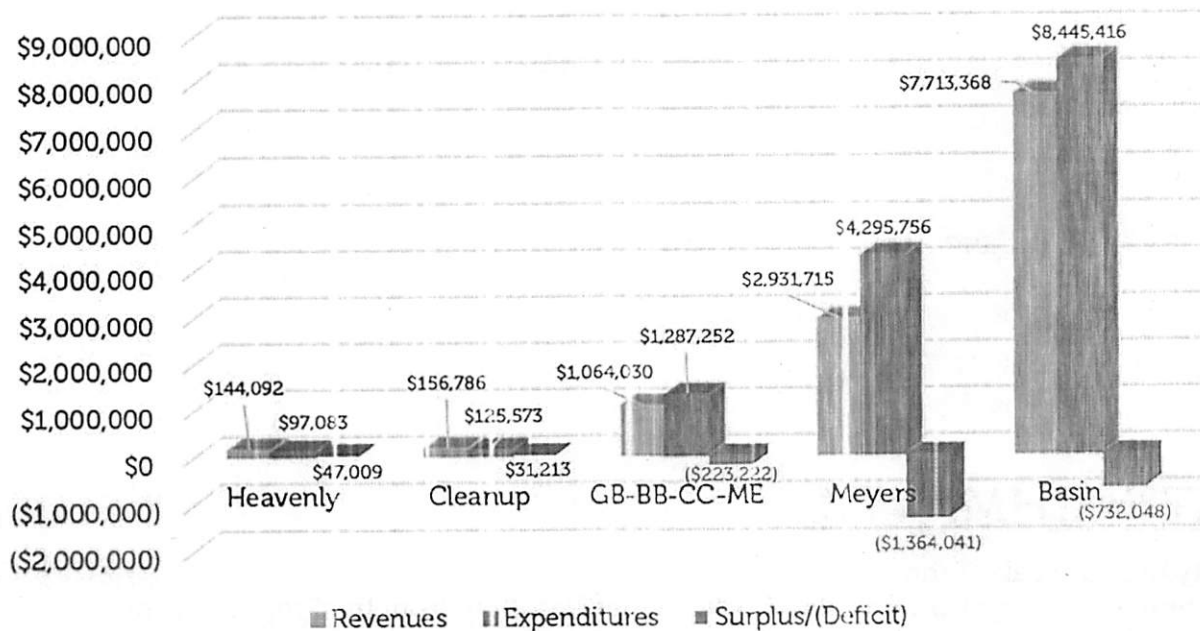
J Fiscal Impact Comparison Summary for Annexation Scenarios

The projected fiscal impact for each Annexation Scenario upon its annexation to the City is summarized in Table 15 and illustrated in Figure 7.

Table 15: Comparison of Projected Annual Fiscal Impact for Annexation Scenarios

Annexation Scenario	Gross Acres	Persons Served Population	Estimated Annual Tax Revenues	Estimated Annual Service Expenditures	Projected Annual Fiscal Surplus/ (Deficit)
Heavenly	126.77	886	\$144,092	\$97,083	\$47,009
Cleanup	504.82	1,016	\$156,786	\$125,573	\$31,213
GB-BB-CC-ME	1,143.49	2,733	\$1,064,030	\$1,287,252	(\$223,222)
Meyers	4,226.50	6,068	\$2,931,715	\$4,295,756	(\$1,364,041)
Basin	23,883.82	10,668	\$7,713,368	\$8,445,416	(\$732,048)

Figure 7: Comparison of Projected Annual Fiscal Impact for Annexation Scenarios



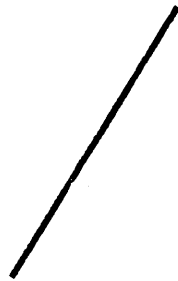
If you have any further questions regarding this Executive Summary, please feel free to contact Kuda Wekwete or Jerry Wen at (800) 969-4DTA.

Enclosures:

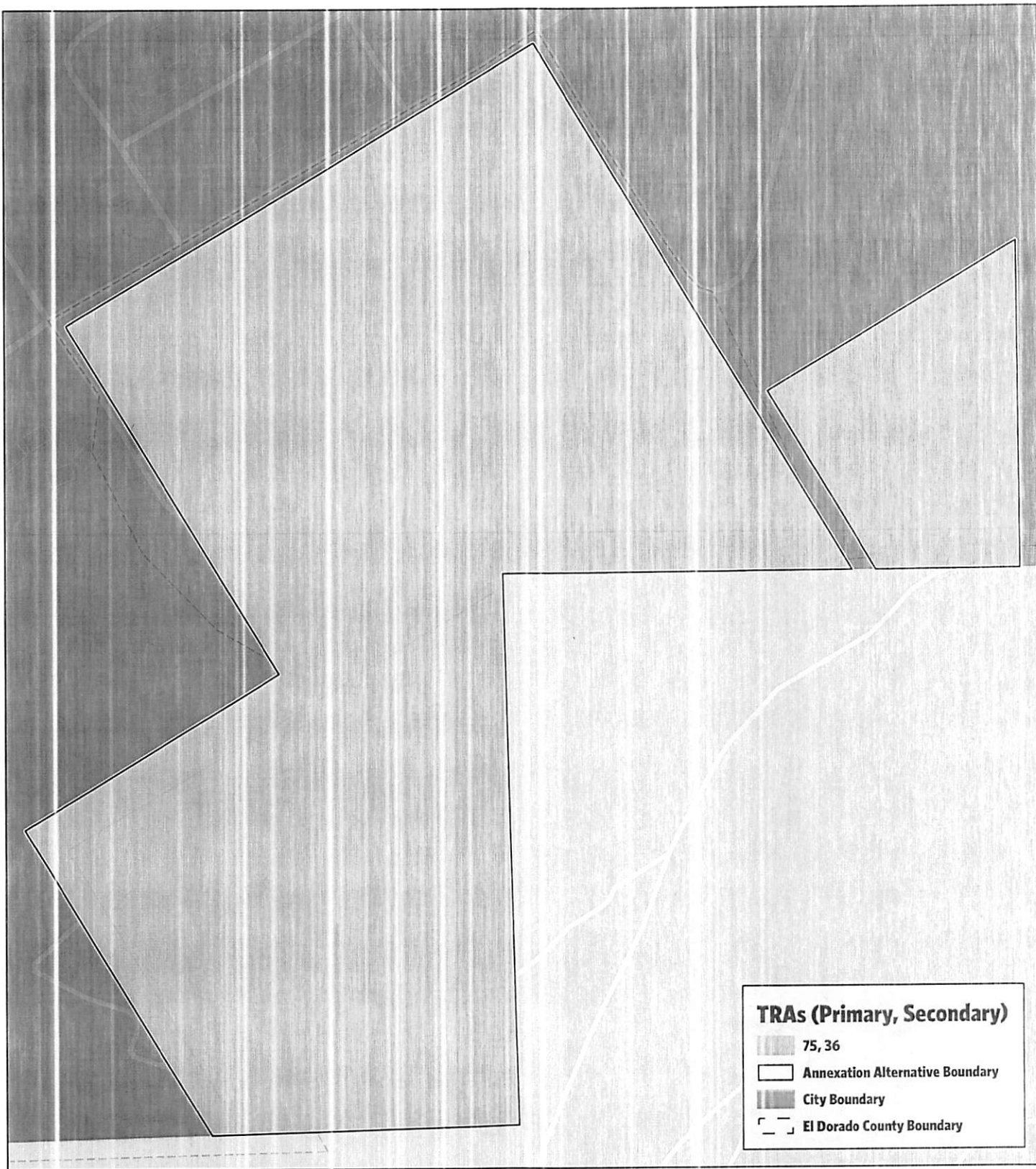
1. Attachment 1 – Proposed Heavenly Annexation Scenario
2. Attachment 2 – Proposed Cleanup Annexation Scenario
3. Attachment 3 – Proposed Golden Bear, Black Bart, Cold Creek, and Montgomery Estates Annexation Scenario
4. Attachment 4 – Proposed Meyers Annexation Scenario
5. Attachment 5 – Proposed Basin Annexation Scenario

ATTACHMENT 1

City of South Lake Tahoe
Potential Property Tax and Sales Tax Revenues Resulting from the Proposed Land
Annexation Scenarios



PROPOSED HEAVENLY ANNEXATION SCENARIO



CITY OF
SOUTH LAKE TAHOE

Heavenly Alternative



0 140 280 420 560
Feet

Preliminary Annexation Property Tax Revenue Analysis
Heavenly Alternative Annexation Scenario
Estimated Property Tax Revenues

Tax Rate Area	Acres			Parcel Count		FY 2022-23 1% PT Allocation Factors				Property Tax In Lieu of VLF Increase per \$1,000 Assessed Value (6)	Estimated Property Tax Revenues			
	Taxable	Tax-Exempt (1)	Total	Taxable	Tax-Exempt (1)	Total	Net Taxable Value (2)	Gross (3)	ERAF Shift (4)		Net County	City (5)	Basic 1% Allocation	In Lieu of VLFs
075-036	126.77	0.00	126.77	3	0	3	\$47,485,310	29.44%	28.92%	20.93%	10.46%	\$49,684	\$19,526	\$69,210
Total	126.77	0.00	126.77	3	0	3	\$47,485,310	N/A	N/A	N/A	N/A	\$49,684	\$19,526	\$69,210

Notes:

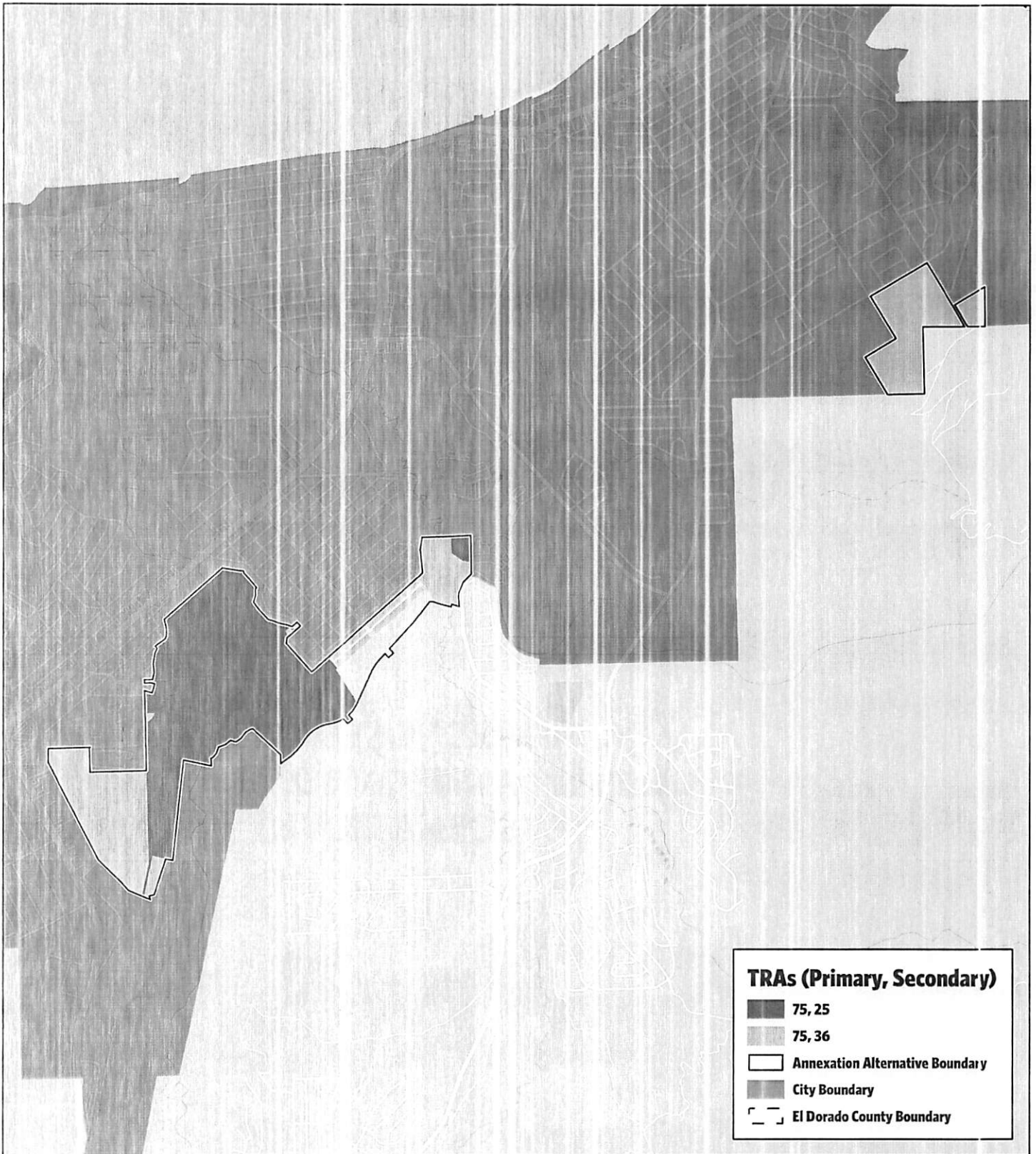
- [1] Excludes parcels that do not have TRA information.
- [2] Source: El Dorado County Auditor-Controller.
- [3] Based on applicable FY 2021-22 basic 1% property tax allocation factors earmarked for the El Dorado County General Fund.
- [4] Based on the FY 2021-22 Countywide factor.
- [5] Assumes the City would receive 50% of County's current allocation after annexation.
- [6] Based on the projected FY 2022-23 Property Tax in lieu of VLF and citywide assessed valuation.

ATTACHMENT 2

City of South Lake Tahoe
Potential Property Tax and Sales Tax Revenues Resulting from the Proposed Land
Annexation Scenarios



**PROPOSED CLEANUP
ANNEXATION
SCENARIO**



CITY OF
SOUTH LAKE TAHOE

Clean Up Alternative



0 0.2 0.4 0.6 0.8
Miles

Preliminary Annexation Property Tax Revenue Analysis
Clean Up Alternative Annexation Scenario
Estimated Property Tax Revenues

Tax Rate Area	Acres			Parcel Count			FY 2022-23 1% PT Allocation Factors				Property Tax In Lieu of VLF Increase per \$1,000 Assessed Value [6]	Estimated Property Tax Revenues			
	Taxable	Tax-Exempt [1]	Total	Taxable	Tax-Exempt [1]	Total	Net Taxable Value [2]	Gross [3]	ERAF Shift [4]	Net County		City [5]	Basic 1% Allocation	In Lieu of VLFs	Total
075-025	8.80	253.46	262.26	9	12	21	\$1,086,905	33.23%	28.92%	23.62%	11.81%	\$0.41	\$1,284	\$447	\$1,731
075-036	205.37	37.19	242.56	9	60	69	\$52,102,859	29.44%	26.92%	20.93%	10.46%	\$0.41	\$54,516	\$21,424	\$75,940
Total	214.17	290.65	504.82	18	72	90	\$53,189,764	N/A	N/A	N/A	N/A	N/A	\$55,800	\$21,871	\$77,671

Notes:

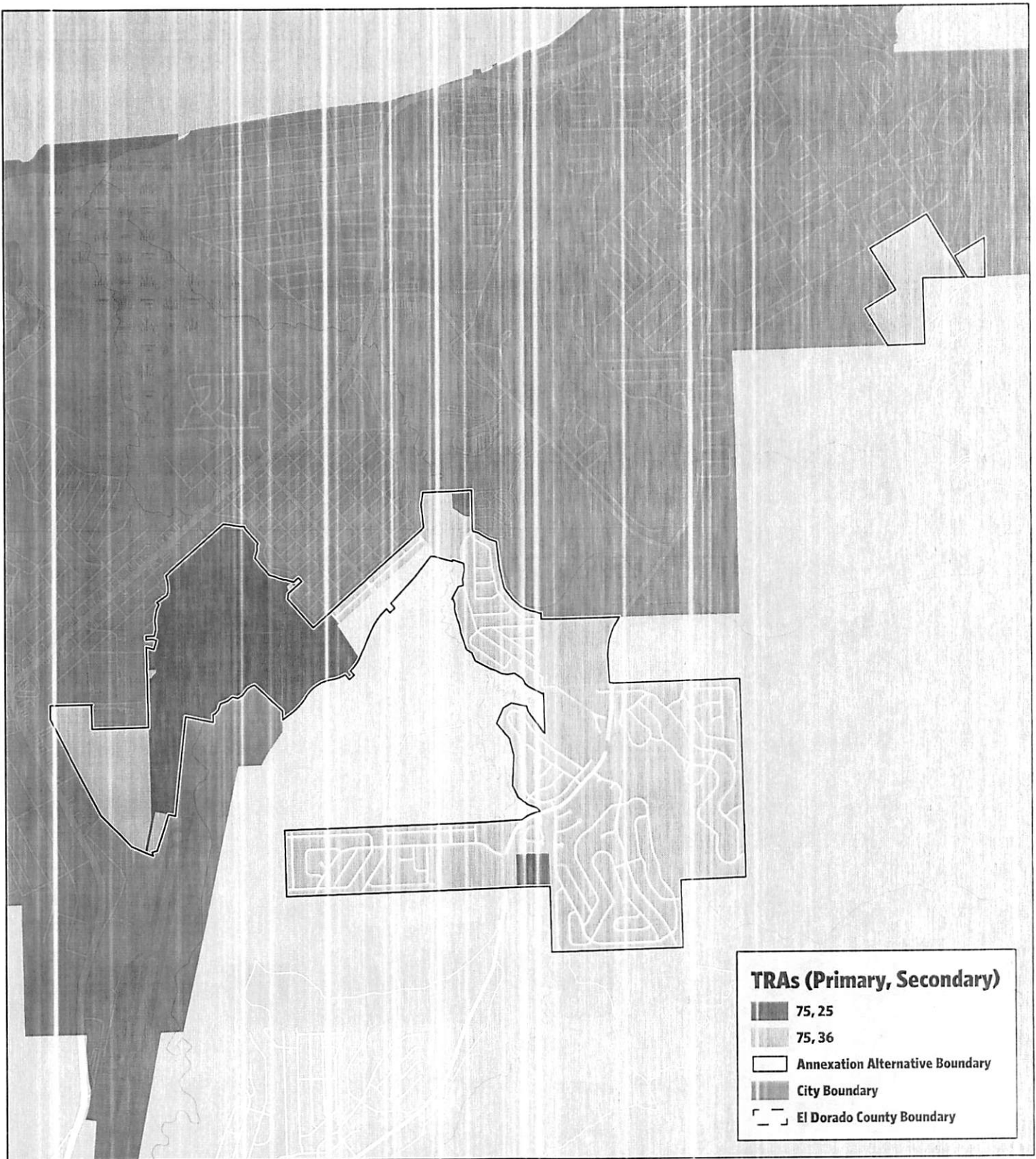
- [1] Excludes parcels that do not have TRA information.
- [2] Source: El Dorado County Auditor-Controller.
- [3] Based on applicable FY 2021-22 basic 1% property tax allocation factors earmarked for the El Dorado County General Fund.
- [4] Based on the FY 2021-22 Countywide factor.
- [5] Assumes the City would receive 50% of County's current allocation after annexation.
- [6] Based on the projected FY 2022-23 Property Tax in lieu of VLF and citywide assessed valuation.

ATTACHMENT 3

City of South Lake Tahoe
Potential Property Tax and Sales Tax Revenues Resulting from the Proposed Land
Annexation Scenarios



**PROPOSED GOLDEN
BEAR, BLACK BART,
COLD CREEK, AND
MONTGOMERY
ESTATES ANNEXATION
SCENARIO**



CITY OF
SOUTH LAKE TAHOE

Golden Bear, Black Bart, Cold Creek, and Montgomery Estates Alternative



0 0.2 0.4 0.6 0.8
Miles

Preliminary Annexation Property Tax Revenue Analysis
Golden Bear, Black Bart, Cold Creek and Montgomery Estates Alternative Annexation Scenario
Estimated Property Tax Revenues

Tax Rate Area	Acres			Parcel Count			Net Taxable Value [2]	FY 2022-23 1% PT Allocation Factors				Property Tax In Lieu of VLF Increase per \$1,000 Assessed Value [6]	Estimated Property Tax Revenues		
	Taxable	Tax-Exempt [1]	Total	Taxable	Tax-Exempt [1]	Total		Gross [3]	ERAF Shift [4]	Net County	City [5]		Basic 1% Allocation	In Lieu of VLFs	Total
075-025	8.80	263.55	272.35	9	13	22	\$1,086,905	33.23%	28.92%	23.62%	11.81%	\$0.41	\$1,284	\$447	\$1,731
075-036	642.17	228.97	871.14	1,452	384	1,836	\$674,565,668	29.44%	28.92%	20.93%	10.46%	\$0.41	\$705,807	\$277,377	\$983,184
Total	650.97	492.52	1,143.49	1,461	397	1,858	\$675,652,573	N/A	N/A	N/A	N/A	N/A	\$707,091	\$277,824	\$984,915

Notes:

[1] Excludes parcels that do not have TRA information.

[2] Source: El Dorado County Auditor-Controller.

[3] Based on applicable FY 2021-22 basic 1% property tax allocation factors earmarked for the El Dorado County General Fund.

[4] Based on the FY 2021-22 Countywide factor.

[5] Assumes the City would receive 50% of County's current allocation after annexation.

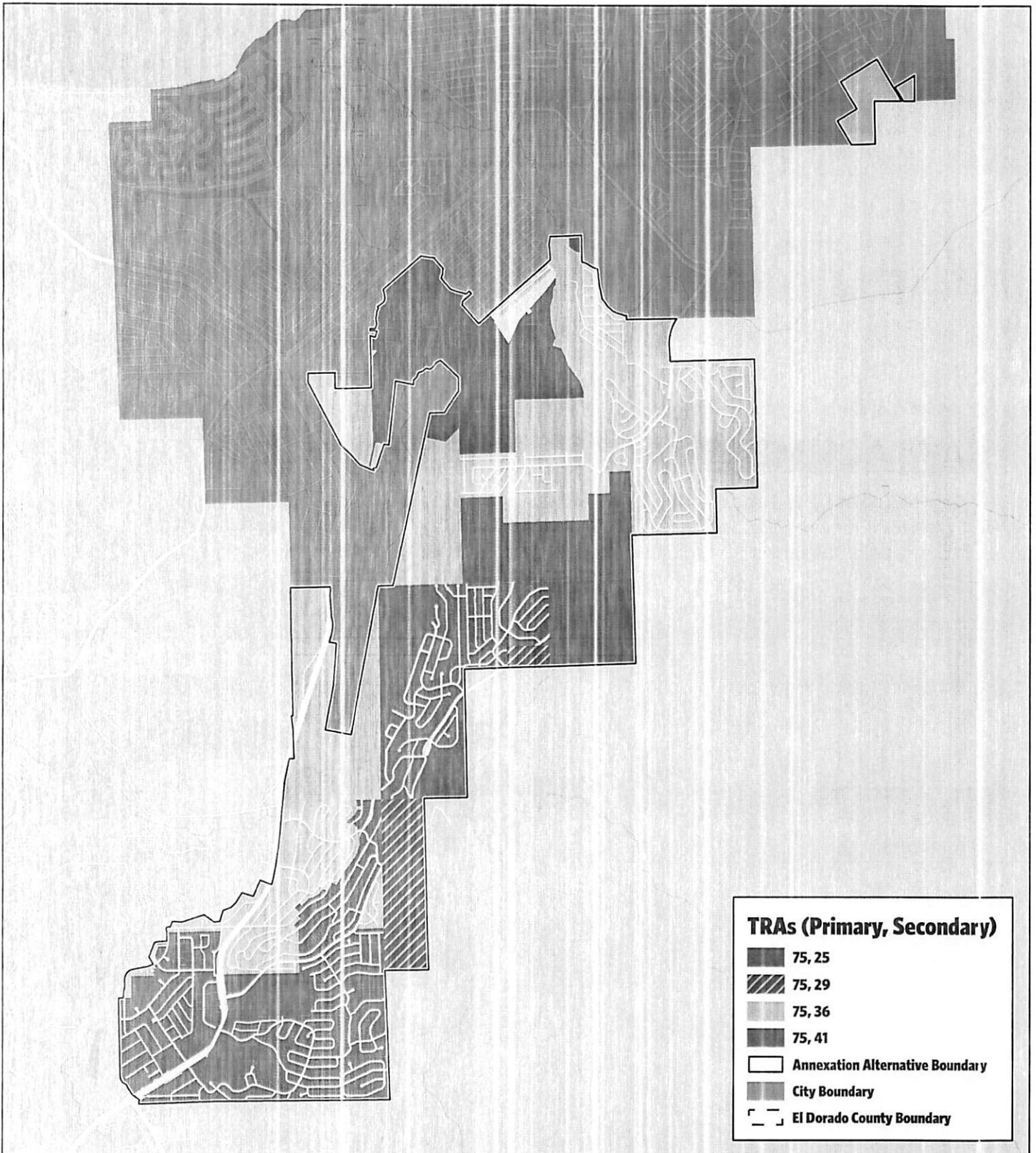
[6] Based on the projected FY 2022-23 Property Tax in lieu of VLF and citywide assessed valuation.

ATTACHMENT 4

City of South Lake Tahoe
Potential Property Tax and Sales Tax Revenues Resulting from the Proposed Land
Annexation Scenarios



**PROPOSED MEYERS
ANNEXATION
SCENARIO**



CITY OF
SOUTH LAKE TAHOE

Meyers Alternative



0 0.3 0.6 0.9 1.2
Miles

Preliminary Annexation Property Tax Revenue Analysis
Meyers Alternative Annexation Scenario
Estimated Property Tax Revenues

Tax Rate Area	Acres			Parcel Count			Net Taxable Value [2]	FY 2022-23 1% PT Allocation Factors				Property Tax In Lieu of VLF Increase per \$1,000 Assessed Value [6]	Estimated Property Tax Revenues		
	Taxable	Tax-Exempt [1]	Total	Taxable	Tax-Exempt [1]	Total		Gross [3]	ERAF Shift [4]	Net County	City [5]		Basic 1% Allocation	In Lieu of VLFs	Total
075-025	8.80	942.17	950.97	9	20	29	\$1,086,905	33.23%	28.92%	23.62%	11.81%	\$0.41	\$1,284	\$447	\$1,731
075-029	0.00	183.14	183.14	0	2	2	\$0	33.23%	28.92%	23.62%	11.81%	\$0.41	\$0	\$0	\$0
075-036	904.85	905.48	1,810.33	1,871	747	2,618	\$842,182,416	29.44%	28.92%	20.93%	10.46%	\$0.41	\$881,186	\$346,300	\$1,227,487
075-041	739.80	542.26	1,282.06	2,671	983	3,654	\$959,038,938	29.44%	28.92%	20.93%	10.46%	\$0.41	\$1,003,533	\$394,351	\$1,397,884
Total	1,653.45	2,573.05	4,226.50	4,551	1,752	6,303	\$1,802,308,259	N/A	N/A	N/A	N/A	N/A	\$1,886,003	\$741,098	\$2,627,102

Notes:

[1] Excludes parcels that do not have TRA information.

[2] Source: El Dorado County Auditor-Controller.

[3] Based on applicable FY 2021-22 basic 1% property tax allocation factors earmarked for the El Dorado County General Fund.

[3] Based on applicable FY 2021-22 basic 1% property tax allocation factors earmarked for the El Dorado County General Fund.

[4] Based on the FY 2021-22 Countywide factor.

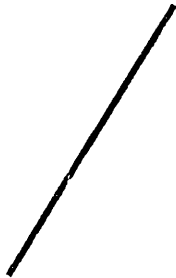
[5] Assumes the City would receive 50% of County's current allocation after annexation.

[6] Based on the projected FY 2022-23 Property Tax in lieu of VLF and citywide assessed valuation.

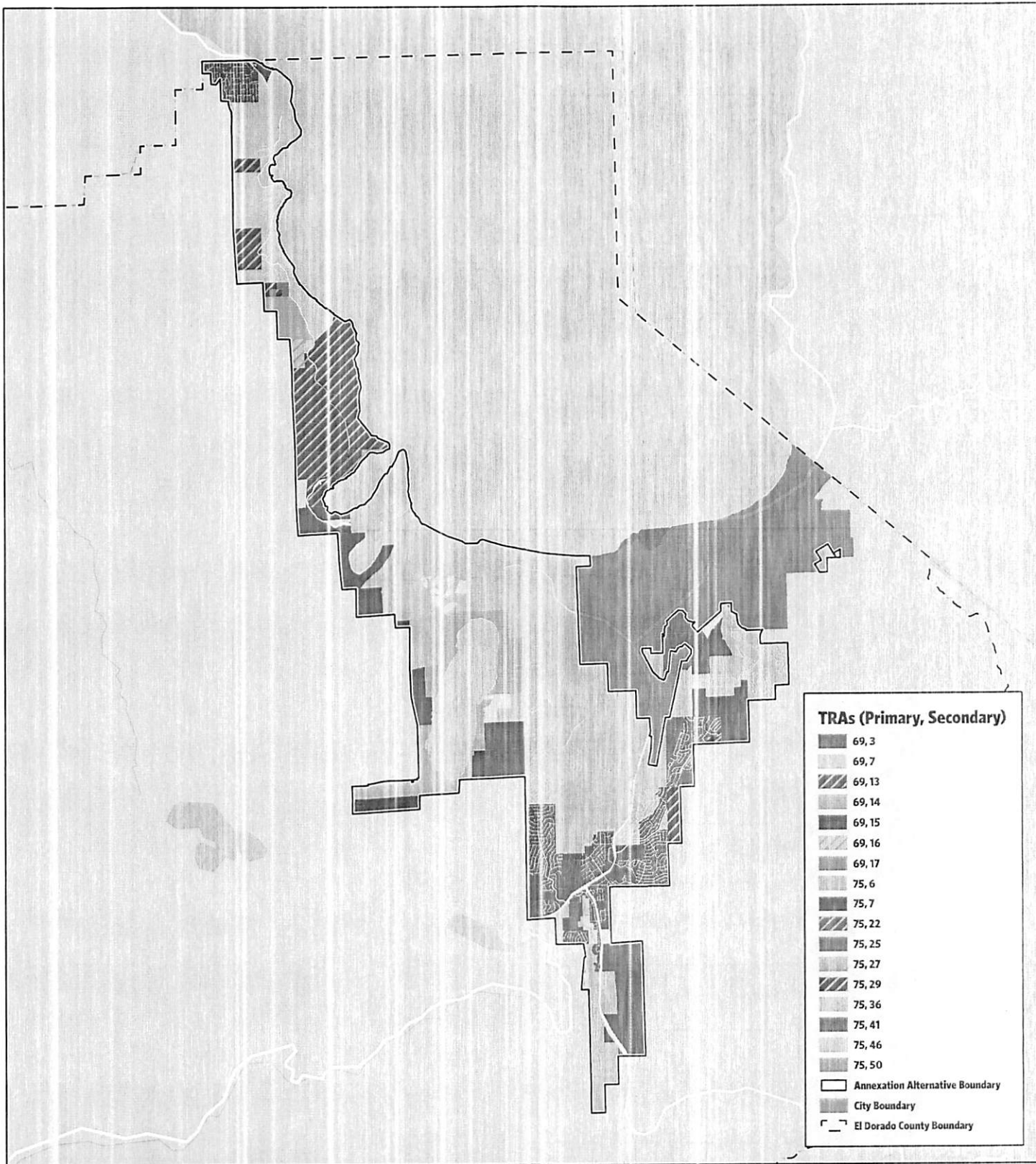
ATTACHMENT 5

City of South Lake Tahoe

Potential Property Tax and Sales Tax Revenues Resulting from the Proposed Land
Annexation Scenarios



PROPOSED BASIN ANNEXATION SCENARIO



CITY OF
SOUTH LAKE TAHOE

Basin Alternative



0 1 2 3 4
Miles

Preliminary Annexation Property Tax Revenue Analysis
Basin Alternative Annexation Scenario
Estimated Property Tax Revenues

Tax Rate Area	Acres			Parcel Count			Net Taxable Value [2]	FY 2022-23 1% PT Allocation Factors				Property Tax In Lieu of VLF Increase per \$1,000 Assessed Value [6]	Estimated Property Tax Revenues		
	Taxable	Tax-Exempt [1]	Total	Taxable	Tax-Exempt [1]	Total		Gross [3]	ERAF Shift [4]	Net County	City [5]		Basic 1% Allocation [3]	In Lieu of VLFs [4]	Total
069-003	14.19	0.89	15.08	58	4	62	\$26,216,933	29.32%	28.92%	20.84%	10.42%	\$0.41	\$27,316	\$10,780	\$38,096
069-007	555.69	1,414.81	1,970.50	763	488	1,251	\$841,454,672	37.73%	28.92%	26.82%	13.41%	\$0.41	\$1,128,325	\$346,001	\$1,474,326
069-013	0.00	1,953.35	1,953.35	0	19	19	\$0	41.05%	28.92%	29.18%	14.59%	\$0.41	\$0	\$0	\$0
069-014	272.30	6.94	279.24	7	4	11	\$293,955	44.86%	28.92%	31.89%	15.94%	\$0.41	\$469	\$121	\$590
069-015	262.15	52.83	314.98	1,321	179	1,500	\$505,304,682	35.96%	28.92%	25.56%	12.78%	\$0.41	\$645,866	\$207,778	\$853,644
069-016	0.00	80.15	80.15	0	1	1	\$0	48.21%	28.92%	34.27%	17.13%	\$0.41	\$0	\$0	\$0
069-017	36.32	0.00	36.32	7	0	7	\$9,641,028	32.91%	28.92%	23.39%	11.70%	\$0.41	\$11,277	\$3,964	\$15,242
075-006	240.73	1,321.12	1,561.85	279	152	431	\$147,853,498	32.33%	28.92%	22.98%	11.49%	\$0.41	\$169,915	\$60,796	\$230,711
075-007	2.00	266.59	268.59	10	15	25	\$274,502	38.58%	28.92%	27.43%	13.71%	\$0.41	\$376	\$113	\$489
075-022	0.00	493.12	493.12	0	21	21	\$0	42.36%	28.92%	30.11%	15.05%	\$0.41	\$0	\$0	\$0
075-025	290.93	2,948.21	3,239.14	32	64	96	\$2,903,852	33.23%	28.92%	23.62%	11.81%	\$0.41	\$3,430	\$1,194	\$4,624
075-027	0.00	34.53	34.53	0	1	1	\$0	35.52%	28.92%	25.25%	12.62%	\$0.41	\$0	\$0	\$0
075-029	0.00	183.14	183.14	0	2	2	\$0	33.23%	28.92%	23.62%	11.81%	\$0.41	\$0	\$0	\$0
075-036	2,143.66	8,739.17	10,882.83	3,293	1,822	5,115	\$1,411,636,487	29.44%	28.92%	20.93%	10.46%	\$0.41	\$1,477,013	\$580,456	\$2,057,470
075-041	1,152.32	1,282.76	2,435.08	4,213	1,785	5,998	\$1,510,493,104	29.44%	28.92%	20.93%	10.46%	\$0.41	\$1,580,572	\$621,106	\$2,201,678
075-046	125.88	2.76	128.64	68	6	74	\$66,472,390	29.44%	28.92%	20.93%	10.46%	\$0.41	\$69,556	\$27,333	\$96,889
075-050	3.64	3.64	7.28	22	22	44	\$5,363,003	31.50%	28.92%	22.39%	11.20%	\$0.41	\$6,005	\$2,205	\$8,210
Total	5,099.81	18,784.01	23,883.82	10,073	4,585	14,658	\$4,527,908,106	N/A	N/A	N/A	N/A	N/A	\$5,120,120	\$1,861,848	\$6,981,969

Notes:

[1] Excludes parcels that do not have TRA information.

[2] Source: El Dorado County Auditor-Controller.

[3] Based on applicable FY 2021-22 basic 1% property tax allocation factors earmarked for the El Dorado County General Fund.

[4] Based on the FY 2021-22 Countywide factor.

[5] Assumes the City would receive 50% of County's current allocation after annexation.

[6] Based on the projected FY 2022-23 Property Tax in lieu of VLF and citywide assessed valuation.



August 2023

Lake Valley Firefighters Association Local 4409

Greetings Board of Directors,

It has been almost 10 years since the passing of Mitch Underhill. Mitch was a Firefighter/Paramedic serving this community and this district when he died unexpectedly in September of 2013. We learned some things during that time that led us to develop our Employee Assistance Program and our life insurance. Thank you to the Board and the district for supporting these programs.

The Gary Sinise Foundation is organizing an expense-paid trip to Disney World to recognize families of first responders who have lost a family member. I recently talked with Mitch's wife and shared the information with her. She will try and take advantage of the opportunity but isn't sure she will be able to. Understandably, she and her two sons are still trying to manage life after the loss of their husband and father.

We are looking forward to opening negotiations and hopefully can schedule meetings with your representatives in September.

Two new hires have started in the form of EMT/Firefighters and are going through their orientation as you read this. If you see a new face around the station, please take the time to welcome Craig DeMarta and Andrew Litzinger.

We are also expecting two new members to the Lake Valley family. Both Andrew Carey and Chris Heng are each expecting to welcome their first child in September.

As always, thank you for your time and dedication to this district.

Respectfully,
Matt Nerdahl
President



Lake Valley Firefighters Foundation
2211 Keetak Street, South Lake Tahoe, CA, 96150
Tax ID: 26-2355440, 501.C.3, non-profit organization

To the Lake Valley Fire Protection District Board of Directors,

Good day to everyone! On behalf of the Firefighter's Foundation, I would like to report that the state of the Firefighter's Foundation is doing well. Donations have been officially given out in regards to facilitating the purchasing of new PPE. This being new leather helmets for line duty personnel which was a matched by the district. The Foundation is also planning on assisting with the installation fees associated with getting new cardiac tones for the fire station. I have heard that the labor costs will come sometimes this month and we are excited to start this process to help with the longevity of employee health. As usual the Foundation has been receiving donations, planning fundraisers, selling merchandise and being active within the community. No other news to report at this time and we hope everyone is enjoying the Summer season!

Sincerest regards,

Benjamin Booker
Lake Valley Firefighter Foundation Board Vice President

LAKE VALLEY FIRE PROTECTION DISTRICT

"Serving the Community Since 1947"
Chad Stephen, Fire Chief

Board of Directors

John Rice
Brian Hogan
Leona Allen
Ron Sitton
Irene Kaelin



Date: August 2, 2023
To: Lake Valley Board of Directors
From: Fire Chief Chad Stephen
Re: August 2023 Fire Chief's Report

It has been a busy summer season as expected since our last board meeting. The tourism impact is in full swing with calls of every type- the system is keeping up with the calls for the most part. Tahoe Douglas had a structure fire on July 4th that impacted the system but through mutual aid all Districts were covered. Weeks later, we had a structure fire on Cherry Hills circle in our District mid-day. The crews made a great stop and were able to release our partner agencies back to their jurisdictions in a timely manner to handle the systems calls- mutual aid was used in this situation also. These multi engine calls can strain the resources during the busy season justifying our requests for TOT funds. We can expect busy days through August and fire season hasn't even picked up yet. As of now, we are holding staff back from Strike Team assignments due to a staffing shortage. Staff will be available for the Tahoe Regional Chief local agreements and requests. We are down 4 personnel due to injury, we expect them to return in September with the last by November. We also have 2 personnel who will be welcoming babies in September and October- they will be on Family leave. We will be introducing the newest FF/EMT hires at this August meeting giving us 2 more people to help with staffing.

We are currently in the cost recovery process with FEMA for overtime staffing incurred during the "Weather Event". At this point we have been assigned a representative with FEMA and OES. I have had the initial startup meeting with them and meet weekly. We have submitted all our documentation and requests for review. I anticipate full recovery of overtime staffing that was incurred during the event, \$42,000.

Burn restrictions supported by all agencies in the basin took place prior to July 4th. At this time all wood and charcoal fires are prohibited, only gas fed fire pits and cooking devices are allowed. On red flag days, there is no open flame of any type.

Topics that will be updated at the meeting:

- County billing update
- City of South Lake Tahoe Annexation study
- Progress of the Fuels Division
- Chiefs Evaluation process
- Interwest contract/third party plan review for commercial fire sprinklers and code compliance
- CalPERS has recently reported a preliminary return of 5.8% for FY 22/23

LAKE VALLEY FIRE PROTECTION DISTRICT

"Serving the Community Since 1947"

Chad Stephen, Fire Chief

Board of Directors

John Rice
Leona Allen
Erian Hogan
Ron Sitton
Irene Kaelin



Date: Aug 1, 2023

To: Lake Valley Fire Board of Directors

From: Battalion Chief Perry Quinn

RE: August 2023 BOD Report

Fire Prevention

- Company Inspections have resumed. Captain Bojsen-Moller has assigned each Chief and Captain a number of businesses to inspect. We have lost the data base containing past years inspections so he has had to recreate the program from ground zero.
- Plan Review- We have contracted with Interwest to do third party plan review for commercial properties. I have attached the contract and fee schedules for your information.

Forest Fuels

- The Free Chipping Program is up and running. Residents are encouraged to use the website www.lakevalleyfire.org to schedule chipping services or call (530) 577-2447
- Defensible Space Inspector has been hired and started orientation 7/31/23
- See attached VHR Inspection Report

Public Education

- National Night Out August 1st, 2023
- Firefest planning is occurring. September 30th, 2023

Facilities

Repairs for Station 6 driveway and apparatus bays should begin shortly.

Fire Management Zones

- Engineer Gasporra has been delegated the responsibility of FMZs, hose and hydrants for the District.
- STPUD is doing tank repairs in the Tahoe Mountain area and are in a pressure mode with reduced volume for a couple of weeks. All officers are aware and Water Tender response will be required during this time.

Respectfully submitted,

Perry Quinn
Battalion Chief

Respect, Integrity, Dedication, Positive Attitude and Teamwork

2211 Keetak St., So. Lake Tahoe, CA. 96150 · (530) 577-3737 · Fax 577-3739 · www.LakeValleyFire.org



Lake Valley Fire Prevention Division 2023 Prevention Report

	Jan	Feb	March	April	May	June	July	Aug	Sept	Oct	Nov	Dec
2023 Defensible Space inspections	1	0	0	0	10	29	39					
Tree Permits issued	0	0	0	0	10	11	9					
Tree Permit fees collected	0	0	0	0	630	780	630					
VHR inspections completed per month	13	15	42	49	15	22	21					
VHR properties cleared for inspection	9	48	45	22	16	38	36					
VHR fees received	4,550.	31,850.	28,275.	12,350	9,750	23,075	24,700					

VHR 7 month total \$134,550.00

**PROFESSIONAL SERVICES AGREEMENT
BETWEEN LAKE VALLEY FIRE PROTECTION DISTRICT
AND INTERWEST CONSULTING GROUP, INC**

This Professional Services Agreement ("Agreement") is made and entered into by and between Lake Valley Fire Protection District, ("District") and Interwest Consulting Group, Inc., a wholly owned subsidiary of SAFEbuilt, LLC, ("Consultant"). District and Consultant shall be jointly referred to as "Parties".

RECITALS

WHEREAS, District is seeking a consultant to perform the services listed in Exhibit A – List of Services, ("Services"); and

WHEREAS, Consultant is ready, willing, and able to perform Services.

NOW THEREFORE, for good and valuable consideration, the sufficiency of which is hereby acknowledged, District and Consultant agree as follows:

1. SCOPE OF SERVICES

Consultant will perform Services in accordance with State of California Building Standards Code; California Code of Regulations, Title 24; all model codes and laws, including all applicable amendments and ordinances adopted by District. The qualified professionals employed by Consultant will maintain current certifications, certificates, licenses as required for Services that they provide to District. Consultant is not obligated to perform services beyond what is contemplated by this Agreement.

Unless otherwise provided in Exhibit B, Consultant shall provide the Services using hardware and Consultant's standard software package. In the event that District requires that Consultant utilize hardware or software specified by or provided by District, District shall provide the information specified in Exhibit B. Consultant shall use reasonable commercial efforts to comply with the requirements of Exhibit B and District, at its sole expense, shall provide such technical support, equipment or other facilities as Consultant may reasonably request to permit Consultant to comply with the requirements of Exhibit B.

2. CHANGES TO SCOPE OF SERVICES

Any changes to Services between District and Consultant shall be made in writing that shall specifically designate changes in Service levels and compensation for Services. Both Parties shall determine a mutually agreed upon solution to alter services levels and a transitional timeframe that is mutually beneficial to both Parties. No changes shall be binding absent a written Agreement or Amendment executed by both Parties.

3. FEE STRUCTURE

In consideration of Consultant providing services, District shall pay Consultant for Services performed in accordance with Exhibit B – Fee Schedule for Services.

4. INVOICE & PAYMENT STRUCTURE

Consultant will invoice District, on a monthly basis and provide all necessary supporting documentation. All payments are due to Consultant within 30 days of Consultant's invoice date. Payments owed to Consultant but not made within sixty (60) days of invoice date shall bear simple interest at the rate of one and one-half percent (1.5%) per month. If payment is not received within ninety (90) days of invoice date, Services will be discontinued until all invoices and interest are paid in full. District may request, and Consultant shall provide, additional information before approving the invoice. When additional information is requested District will identify specific disputed item(s) and give specific reasons for any request. Undisputed portions of any invoice shall be due within 30 days of Consultants invoice date, if additional information is requested, District will submit payment within thirty (30) days of resolution of the dispute.

5. TERM

This Agreement shall be effective on the latest date on which this Agreement is fully executed by both Parties. The initial term of this Agreement shall be twelve (12) months.

6. TERMINATION

Either Party may terminate this Agreement, or any part of this Agreement upon ninety (90) days written notice, with or without cause and with no penalty or additional cost beyond the rates stated in this Agreement. In case of such termination, Consultant shall be entitled to receive payment for work completed up to and including the date of termination within thirty (30) days of the termination.

All structures that have been permitted, a fee collected, and not yet expired at the time of termination may be completed through final inspection by Consultant if approved by District. Consultant's obligation is met upon completion of final inspection or permit expiration, provided that the time period to reach such completion and finalization does not exceed ninety (90) days. Alternately, District may exercise the option to negotiate a refund for permits where a fee has been collected but inspections have not been completed. The refund will be prorated according to percent of completed construction as determined by Consultant and mutually agreed upon by all Parties. No refund will be given for completed work.

7. FISCAL NON-APPROPRIATION CLAUSE

Financial obligations of District payable after the current fiscal year are contingent upon funds for that purpose being appropriated, budgeted, and otherwise made available in accordance with the rules, regulations, and resolutions of District, and other applicable law. Upon the failure to appropriate such funds, this Agreement shall be terminated.

8. DISTRICT OBLIGATIONS

District shall timely provide all data information, plans, specifications and other documentation reasonably required by Consultant to perform Services (Materials). District has the right to grant and hereby grants Consultant a fully paid up, non-exclusive, non-transferable license to use the Materials in accordance with the terms of this Agreement.

9. PERFORMANCE STANDARDS

Consultant shall perform the Services using that degree of care, skill, and professionalism ordinarily exercised under similar circumstances by members of the same profession practicing or performing the substantially same or similar services. Consultant represents to District that Consultant retains employees that possess the skills, knowledge, and abilities to competently, timely, and professionally perform Services in accordance with this Agreement.

10. INDEPENDENT CONTRACTOR

Consultant is an independent contractor, and, except as provided otherwise in this section, neither Consultant, nor any employee or agent thereof, shall be deemed for any reason to be an employee or agent of District. District shall have no liability or responsibility for any direct payment of any salaries, wages, payroll taxes, or any and all other forms or types of compensation or benefits to any personnel performing services for District under this Agreement. Consultant shall be solely responsible for all compensation, benefits, insurance and employment-related rights of any person providing Services hereunder during the course of or arising or accruing as a result of any employment, whether past or present, with Consultant.

Consultant and District agree that Consultant will provide similar service to other clients while under contract with District and District acknowledges that Consultant employees may provide similar services to multiple clients. Consultant shall at its sole discretion assign and reassign qualified employees, as determined by Consultant, to perform services for District. District may request that a specific employee be assigned to or reassigned from work under this Agreement and Consultant shall consider that request when determining staffing. Consultant shall determine all conditions of employment for its employees, including hours, wages,

working conditions, promotion, discipline, hiring and discharge. Consultant exclusively controls the manner, means and methods by which services are provided to District, including attendance at meetings, and Consultant's employees are not subject to the direction and control of District. Except where required by District to use District information technology equipment or when requested to perform the services from office space provided by the District, Consultant employees shall perform the services using Consultant information technology equipment and from such locations as Consultant shall specify. No Consultant employee shall be assigned a District email address as their exclusive email address and any business cards or other IDs shall state that the person is an employee of Consultant or providing Services pursuant to a contractual agreement between District and Consultant.

It is the intention of the Parties that, to the greatest extent permitted by applicable law, Consultant shall be entitled to protection under the doctrines of governmental immunity and governmental contractor immunity, including limitations of liability, to the same extent as District would be in the event that the services provided by Consultant were being provided by District. Nothing in this Agreement shall be deemed a waiver of such protections.

11. ASSIGNMENT AND SUBCONTRACT

Neither party shall assign all or part of its rights or obligations under this Agreement to another entity without the written approval of both Parties; consent shall not be unreasonably withheld. Notwithstanding the preceding, Consultant may assign this Agreement in connection with the sale of all or substantially all of its assets or ownership interest, effective upon notice to District, and may assign this Agreement to its parent, subsidiaries or sister companies (Affiliates) without notice to District. Consultant may subcontract any or all of the services to its Affiliates without notice to District. Consultant may subcontract any or all of the services to other third parties provided that Consultant gives District prior written notice of the persons or entities with which Consultant has subcontracted. Consultant remains responsible for any Affiliate's or subcontractor's performance or failure to perform. Affiliates and subcontractors will be subject to the same performance criteria expected of Consultant. Performance clauses will be included in agreements with all subcontractors to assure quality levels and agreed upon schedules are met.

12. INDEMNIFICATION

To the fullest extent permitted by law, Consultant shall defend, indemnify, and hold harmless District, its elected and appointed officials, employees and volunteers and others working on behalf of District, from and against any and all third-party claims, demands, suits, costs (including reasonable legal costs), expenses, and liabilities ("Claims") alleging personal injury, including bodily injury or death, and/or property damage, but only to the extent that any such Claims are caused by the negligence of Consultant or any officer, employee, representative, or agent of Consultant. Consultant shall have no obligations under this Section to the extent that any Claim arises as a result of Consultants compliance with District law, ordinances, rules, regulations, resolution, executive orders or other instructions received from District.

To the fullest extent permitted by law and without waiver of governmental immunity, District shall defend, indemnify, and hold harmless Consultant, its officers, employees, representatives, and agents, from and against any and all Claims alleging personal injury, including bodily injury or death, and/or property damage, but only to the extent that such Claims are caused by (a) the negligence of, or material breach of any obligation under this Agreement by, District or any officer, employee, representative, or agent of District or (b) Consultant's compliance with Municipal law, ordinances, rules, regulations, resolutions, executive orders or other instructions received from District. If either Party becomes aware of any incident likely to give rise to a Claim under the above indemnities, it shall notify the other and both Parties shall cooperate fully in investigating the incident.

13. LIMITS OF LIABILITY

EXCEPT ONLY AS MAY BE EXPRESSLY SET FORTH HEREIN, CONSULTANT EXPRESSLY DISCLAIMS ANY AND ALL WARRANTIES OF ANY KIND, WHETHER EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION ANY

WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, ERROR-FREE OPERATION, PERFORMANCE, ACCURACY, OR NON-INFRINGEMENT. EXCEPT TO THE EXTENT ARISING FROM DISTRICT'S PAYMENT OBLIGATIONS FOR SERVICES, IN NO EVENT SHALL CONSULTANT OR DISTRICT BE LIABLE TO ONE ANOTHER FOR INDIRECT, INCIDENTAL, CONSEQUENTIAL, RELIANCE, EXEMPLARY, OR SPECIAL DAMAGES INCLUDING WITHOUT LIMITATION, DAMAGES FOR LOST PROFITS, LOST REVENUES, LOST DATA OR OTHER INFORMATION, OR LOST BUSINESS OPPORTUNITY, REGARDLESS OF THE FORM OF ACTION, WHETHER IN CONTRACT, INDEMNITY, NEGLIGENCE, WARRANTY, STRICT LIABILITY, OR TORT, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGES AND NOTWITHSTANDING THE FAILURE OF ESSENTIAL PURPOSE OF ANY REMAINING REMEDY. EXCEPT WITH RESPECT TO PAYMENT OBLIGATIONS FOR SERVICES, IN NO EVENT SHALL THE LIABILITY OF DISTRICT OR CONSULTANT UNDER THIS AGREEMENT FROM ANY CAUSE OF ACTION WHATSOEVER (REGARDLESS OF THE FORM OF ACTION, WHETHER IN CONTRACT, TORT OR UNDER ANY OTHER LEGAL THEORY, AND WHETHER ARISING BY NEGLIGENCE, INTENTIONAL CONDUCT, OR OTHERWISE) EXCEED THE GREATER OF THE AMOUNT OF FEES PAID TO CONSULTANT PURSUANT TO THIS AGREEMENT OR THE AVAILABLE LIMITS OF CONSULTANTS' MINIMUM REQUIRED INSURANCE COVERAGE UNDER THIS AGREEMENT (SUCH LIMITS DEFINE DISTRICT MAXIMUM LIABILITY TO THE SAME EXTENT AS IF DISTRICT HAD BEEN OBLIGATED TO PURCHASE THE POLICIES).

14. INSURANCE

- A. Consultant shall procure and maintain and shall cause any subcontractor of Consultant to procure and maintain, the minimum insurance coverages listed below throughout the term of this Agreement. Such coverages shall be procured and maintained with forms and insurers acceptable to District. In the case of any claims-made policy, the necessary retroactive dates and extended reporting periods shall be procured to maintain such continuous coverage.
- B. Worker's compensation insurance to cover obligations imposed by applicable law for any employee engaged in the performance of work under this Agreement, and Employer's Liability insurance with minimum limits of one million dollars (\$1,000,000) bodily injury each accident, one million dollars (\$1,000,000) bodily injury by disease – policy limit, and one million dollars (\$1,000,000) bodily injury by disease – each employee. Worker's compensation coverage in "monopolistic" states is administered by the individual state and coverage is not provided by private insurers. Individual states operate a state administered fund of workers compensation insurance which set coverage limits and rates. Monopolistic states: Ohio, North Dakota, Washington, Wyoming.
- C. Commercial general liability insurance with minimum combined single limits of one million dollars (\$1,000,000) each occurrence and two million dollars (\$2,000,000) general aggregate. The policy shall be applicable to all premises and operations. The policy shall include coverage for bodily injury, broad form property damage, personal injury (including coverage for contractual and employee acts), blanket contractual, independent Consultant's, and products. The policy shall contain a severability of interest provision and shall be endorsed to include District and District's officers, employees, and consultants as additional insureds.
- D. Professional liability insurance with minimum limits of one million dollars (\$1,000,000) each claim and two million dollars (\$2,000,000) general aggregate.
- E. Automobile Liability: If performance of this Agreement requires use of motor vehicles licensed for highway use, Automobile Liability Coverage is required that shall cover all owned, non-owned, and hired automobiles with a limit of not less than \$1,000,000 combined single limit each accident.
- F. District shall be named as an additional insured on Consultant's insurance coverage.
- G. Prior to commencement of Services, Consultant shall submit certificates of insurance acceptable to District.

15. THIRD PARTY RELIANCE

This Agreement is intended for the mutual benefit of Parties hereto and no third-party rights are intended or implied.

16. OWNERSHIP OF DOCUMENTS

Except as expressly provided in this Agreement, District shall retain ownership of all Materials and of all work product and deliverables created by Consultant pursuant to this Agreement. The Materials, work product and deliverables shall be used by Consultant solely as provided in this Agreement and for no other purposes without the express prior written consent of District. As between District and Consultant, all work product and deliverables shall become the exclusive property of District when Consultant has been compensated for the same as set forth herein, and District shall thereafter retain sole and exclusive rights to receive and use such materials in such manner and for such purposes as determined by it. Notwithstanding the preceding, Consultant may use the Materials, work product, deliverables, applications, records, documents and other materials provided to perform the Services or resulting from the Services, for purposes of (i) benchmarking of District's and other client's performance relative to that of other groups of customers served by Consultant; (ii) improvement, development marketing and sales of existing and future Consultant services, tools and products; (iii) monitoring Service performance and making improvements to the Services. For the avoidance of doubt, District Data will be provided to third parties, other than hosting providers, development consultants and District and other third parties providing services for Consultant, only on an anonymized basis and only as part of a larger body of anonymized data. If this Agreement expires or is terminated for any reason, all records, documents, notes, data and other materials maintained or stored in Consultant's secure proprietary software pertaining to District will be exported into a CSV file and become property of District. Notwithstanding the preceding, Consultant shall own all rights and title to any Consultant provided software and any improvements or derivative works thereof.

Upon reasonable prior written notice, District and its duly authorized representatives shall have access to any books, documents, papers and records of Consultant that are related to this Agreement for the purposes of audit or examination, other than Consultant's financial records, and may make excerpts and transcriptions of the same at the cost and expense of District.

17. CONSULTANT ACCESS TO RECORDS

Parties acknowledge that Consultant requires access to Records in order for Consultant to perform its obligations under this Agreement. Accordingly, District will either provide to Consultant on a daily basis such data from the Records as Consultant may reasonably request (in an agreed electronic format) or grant Consultant access to its Records and Record management systems so that Consultant may download such data. Data provided to or downloaded by Consultant pursuant to this Section shall be used by Consultant solely in accordance with the terms of this Agreement.

18. CONFIDENTIALITY

Consultant shall not disclose, directly or indirectly, any confidential information or trade secrets of District without the prior written consent of District or pursuant to a lawful court order directing such disclosure.

19. CONSULTANT PERSONNEL

Consultant shall employ a sufficient number of experienced and knowledgeable employees to perform Services in a timely, polite, courteous and prompt manner. Consultant shall determine appropriate staffing levels and shall promptly inform District of any reasonably anticipated or known employment-related actions which may affect the performance of Services. Additional staffing resources shall be made available to District when assigned employee(s) is unavailable.

20. DISCRIMINATION & ADA COMPLIANCE

Consultant will not discriminate against any employee or applicant for employment because of race, color, religion, age, sex, disability, national origin or any other category protected by applicable federal or state law. Such action shall include but not be limited to the following: employment, upgrading, demotion or transfer, recruitment or recruitment advertising, layoff or termination, rates of pay or other forms of compensation, and selection for training, including apprenticeship. Consultant agrees to post in conspicuous places, available to employees and applicants for employment, notice to be provided by an agency of the federal government, setting forth the provisions of Equal Opportunity laws. Consultant shall comply with the appropriate

provisions of the Americans with Disabilities Act (the "ADA"), as enacted and as from time to time amended, and any other applicable federal regulations. A signed certificate confirming compliance with the ADA may be requested by District at any time during the term of this Agreement.

21. E-VERIFY/VERIFICATION OF EMPLOYMENT STATUS

Pursuant to FS 448.095, Consultant certifies that it is registered with and uses the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of all new employees hired by Consultant during the term of the Agreement. Consultant shall not knowingly employ or contract with an illegal alien to perform work under this Agreement and will verify immigration status to confirm employment eligibility. If Consultant enters into a contract with a subcontractor to perform work or provide services pursuant to the Agreement, Consultant shall likewise require the subcontractor to comply with the requirements of FS 448.095, and the subcontractor shall provide to Consultant an affidavit stating that the subcontractor does not employ, contract with or subcontract with an unauthorized alien. Consultant will maintain a copy of such affidavit for the duration of its contract with owner. Consultant is prohibited from using the E-Verify program procedures to undertake pre-employment screening of job applicants while this Agreement is being performed.

22. SOLICITATION/HIRING OF CONSULTANT'S EMPLOYEES

During the term of this Agreement and for one year thereafter, District shall not solicit, recruit or hire, or attempt to solicit, recruit or hire, any employee or former employee of Consultant who provided services to District pursuant to this Agreement ("Service Providers"), or who interacted with District in connection with the provision of such services (including but not limited to supervisors or managers of Service Providers, customer relations personnel, accounting personnel, and other support personnel of Consultant). Parties agree that this provision is reasonable and necessary in order to preserve and protect Consultant's trade secrets and other confidential information, its investment in the training of its employees, the stability of its workforce, and its ability to provide competitive building department programs in this market. If any provision of this section is found by a court or arbitrator to be overly broad, unreasonable in scope or otherwise unenforceable, Parties agree that such court or arbitrator shall modify such provision to the minimum extent necessary to render this section enforceable. In the event that District hires any such employee during the specified period, District shall pay to Consultant a placement fee equal to 25% of the employee's annual salary including bonus.

23. NOTICES

Any notice under this Agreement shall be in writing and shall be deemed sufficient when presented in person, or sent, pre-paid, first class United States Mail, or delivered by electronic mail to the following addresses:

If to District:	If to Consultant:
Perry Quinn – Battalion Chief Lake Valley Fire Protection District 2211 Keetak Street South Lake Tahoe, Ca 96150 Email:	Paul Meschino, President Interwest Consulting Group, Inc. 9320 Chesapeake Drive, Suite 208 San Diego, CA 92123 Email: pmeschino@interwestgrp.com

24. FORCE MAJEURE

Any delay or nonperformance of any provision of this Agreement by either Party (with the exception of payment obligations) which is caused by events beyond the reasonable control of such party, shall not constitute a breach of this Agreement, and the time for performance of such provision, if any, shall be deemed to be extended for a period equal to the duration of the conditions preventing such performance.

25. DISPUTE RESOLUTION

In the event a dispute arises out of or relates to this Agreement, or the breach thereof, and if said dispute cannot be settled through negotiation, Parties agree first to try in good faith to settle the dispute by mediation, before resorting to arbitration, litigation, or some other dispute resolution procedure. The cost thereof shall be borne equally by each Party.

26. ATTORNEY'S FEES

In the event of dispute resolution or litigation to enforce any of the terms herein, each Party shall pay all its own costs and attorney's fees.

27. AUTHORITY TO EXECUTE

The person or persons executing this Agreement represent and warrant that they are fully authorized to sign and so execute this Agreement and to bind their respective entities to the performance of its obligations hereunder.

28. CONFLICT OF INTEREST

Consultant shall refrain from providing services to other persons, firms, or entities that would create a conflict of interest for Consultant with regard to providing the Services pursuant to this Agreement. Consultant shall not offer or provide anything of benefit to any District official or employee that would place the official or employee in a position of violating the public trust as provided under District's charter and code of ordinances, state or federal statute, case law or ethical principles.

29. GOVERNING LAW AND VENUE

The negotiation and interpretation of this Agreement shall be construed under and governed by the laws of the State of California, without regards to its choice of laws provisions. Exclusive venue for any action under this Agreement, other than an action solely for equitable relief, shall be in the state and federal courts serving District and each party waives any and all jurisdictional and other objections to such exclusive venue.

30. COUNTERPARTS

This Agreement and any amendments or task orders may be executed in one or more counterparts, each of which shall be deemed an original, but all of which shall constitute one and the same instrument. For purposes of executing this Agreement, scanned signatures shall be as valid as the original.

31. ELECTRONIC REPRESENTATIONS AND RECORDS

Parties hereby agree to regard electronic representations of original signatures as legally sufficient for executing this Agreement and scanned signatures emailed by PDF or otherwise shall be as valid as the original. Parties agree not to deny the legal effect or enforceability of the Agreement solely because it is in electronic form or because an electronic record was used in its formation. Parties agree not to object to the admissibility of the Agreement in the form of an electronic record, or a paper copy of an electronic document, or a paper copy of a document bearing an electronic signature, on the ground that it is an electronic record or electronic signature or that it is not in its original form or is not an original.

32. WAIVER

Failure to enforce any provision of this Agreement shall not be deemed a waiver of that provision. Waiver of any right or power arising out of this Agreement shall not be deemed waiver of any other right or power.

33. ENTIRE AGREEMENT

This Agreement, along with attached exhibits, constitutes the complete, entire and final agreement of the Parties hereto with respect to the subject matter hereof, and shall supersede any and all previous agreements, communications, representations, whether oral or written, with respect to the subject matter hereof. Invalidity of any of the provisions of this Agreement or any paragraph sentence, clause, phrase, or word herein or the application thereof in any given circumstance shall not affect the validity of any other provision of this Agreement.

IN WITNESS HEREOF, the undersigned have caused this Agreement to be executed in their respective names on the dates hereinafter enumerated.

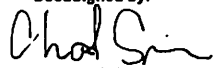

DocuSigned by:

Paul Meschino, President
Interwest Consulting Group, Inc.

7/28/2023 | 11:55 AM PDT

Date

DocuSigned by:


DocuSigned by:

Signature
Chad Stephen
Name and Title Fire Chief
Lake Valley Fire Protection District

7/28/2023 | 4:09 PM PDT

Date

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EXHIBIT A – LIST OF SERVICES/PROPOSAL

"See Attachment"

June 26, 2023

Perry Quinn – Battalion Chief
Lake Valley Fire Protection District
2211 Keetak Street
South Lake Tahoe, Ca 96150



Re: Proposal for Fire Plan Review & Inspection Services

Dear Chief Perry Quinn,

Thank you for the opportunity to present this proposal for contract amendment fire plan review services for Lake Valley Fire Protection District.

Scope-of-Services:

Plan Review Services: Interwest Consulting Group staff will provide fire plan review services on an as requested basis to verify compliance with California Building and Fire Codes, adopted National Fire Protection Association Standards and jurisdictional amendments. Plan review services will address fire/life safety features relative to the review of fire protection systems (fire sprinkler systems, fire alarm systems, fire suppression systems, fire pump installations, smoke control systems), civil improvement plans, and non-structural building plans for fire and life safety

Interwest understands that municipal codes may be frequently updated, so we will ensure that the projects we are reviewing are compliant with current code requirements. More specifically, we will ensure compliance with Title 24 California Building and Fire Codes, parts 2, 2.5, and 9 - covering fire prevention, life safety, mechanical and electrical installations (as related to fire and life safety) in residential, commercial, industrial, existing and historical buildings.

Interwest's staff of Fire Plan Review Examiners and Fire Protection Engineers have performed both building and fire plan review services on a wide variety of projects including industrial, commercial, institutional, assembly, essential service buildings, mixed-use and new residential developments.

Our fire plan reviewers have a thorough understanding of code requirements, are able to read, understand and interpret construction documents, fire sprinkler plans, fire alarm and fire and life safety building features, prepare plan review letters, communicate effectively orally and in writing and work effectively with Jurisdiction staff, project design teams, contractors and the public. Our plan reviewers possess knowledge of the most current building and fire standards.

Document Management: Interwest maintains a state-of-the-art electronic document management system that allows our staff to readily track and provide the status for Client documents within our system. Plans are tracked by Client Permit Number, Interwest Job Identification, Project Address and Project Description. Plan review due Proposal for Fire Plan Review Services

Comment Lists: Plan review results will be provided in typed lists of comments that refer to specific details and drawings. Applicable code sections will be referenced. Depending on the Jurisdiction's preferred process,

Interwest will provide plan check comments and perform rechecks directly with (1) the Jurisdiction, or (2) the applicant/designer, returning documents to the Jurisdiction after the plan review process is completed for approval. The Jurisdiction will be copied on all correspondence regarding projects.

Electronic Plan Review: Interwest staff are experienced and well versed in providing electronic plan reviews. We typically utilize Bluebeam Revue for our electronic plan review services, but we are also experienced in many other electronic review platforms as utilized by our Clients. Our cloud-based system makes it easy to upload and retrieve project documents allowing for efficiency in the plan review process.

Paper Plan Review: Although recently most of our Clients have transitioned to electronic plan review formats, we will readily accommodate paper review submittals. Interwest will transport paper plans and comments to Lake Valley Fire Protection District via reliable overland carrier. Overnight delivery and/or pick-up for paper plans will be provided at no additional cost.

Turn-Around Schedules: Initial plan reviews will generally be completed and returned to the Jurisdiction within 10 working days of the date the plans are received by Interwest. Other turnaround schedules will be accommodated at the request of the Jurisdiction. Large, unusually complex plan reviews may require up to a 15 working day turn around. Resubmittal reviews will generally be completed and returned to the Jurisdiction within five (5) days.

Technical Support: When mutually agreed between the Jurisdiction and Interwest as vital to project success, Interwest staff will attend pre-construction or pre-design meetings, field visits upon request, and provide support for field inspection personnel on an as-needed basis.

Conflict Resolution: When disagreements occur between applicants and Interwest staff, Lake Valley Fire Protection District will be notified and consulted. After consultation, Interwest will issue a final recommendation for the Fire Marshal to consider.

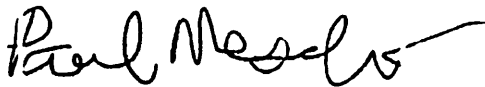
Schedule of Hourly Billing Rates: Services are proposed on a time-and-material basis. The rates displayed in the fee schedule below reflect Interwest's current fees.

Beginning on the 1st anniversary of the Effective Date of the Agreement and annually thereafter, the hourly rates listed below shall be automatically increased based upon the annual increase in the Department of Labor, Bureau of Labor Statistics, or successor thereof, Consumer Price Index (United States City Average, All Items (CPI-U), Not Seasonally Adjusted, All Urban Consumers, referred to herein as the "CPI"). Such an increase shall not exceed 5% per annum. The increase will become effective upon publication of the applicable CPI data. If the index decreases, the rates listed shall remain unchanged.

Plan Check & Inspection	
	Hourly Rate
Licensed Plan Check Engineer/Architect	\$155
Fire Protection Engineer	\$155
Senior Fire Plans Examiner	\$130
Architectural/MEP Only Plan Review	\$145
Fire Plans Examiner / Fire Inspector	\$120
ICC Building Plans Examiner	\$120
Administrative Support / Permit Technician	\$85
Overtime Services	50% Above Hourly Rates
Inspection Services	2-Hour minimum for onsite services
Mileage for Inspection Services	IRS Current Rate
Expedited Plan Review	1.5 x % fee above OR hourly rate below
Hourly Plan Review, including plan review of deferred submittals, revisions to the approved plans, and subsequent reviews after 3rd review	

Furthermore, we appreciate the opportunity to (continue) serving the City of Healdsburg. Please contact Maria Haro-Sullivan at 408-316-1392 or mharo-sullivan@interwestgrp.com should you have any questions.

Sincerely,



Paul Meschino

President

pmeschino@interwestgrp.com

EXHIBIT B – DISTRICT SPECIFIED OR IW PROVIDED SOFTWARE

1. Consultant shall provide Services pursuant to this Agreement using hardware and Consultant's standard software package, unless otherwise provided below. Use of Consultant's software shall be subject to the applicable terms of service, privacy and other policies published by Consultant with respect to that software, as those policies may be amended from time to time. In the event that District requires that Consultant utilize hardware and/or software specified by and provided by District, Consultant shall use reasonable commercial efforts to comply with District requirements.
2. District, at its sole expense, shall provide such technical support, equipment or other facilities as Consultant may reasonably request to permit Consultant to comply with District requirements.

District will provide the following information to Consultant.

- ✓ District technology point of contact information including name, title, email and phone number
- ✓ List of technology services, devices and software that the District will provide may include:
 - Client network access
 - Internet access
 - Proprietary or commercial software and access
 - Computer workstations/laptops
 - Mobile devices
 - Printers/printing services
 - Data access
 - List of reports and outputs

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LAKE VALLEY FIRE PROTECTION DISTRICT
Steve Pevenage, Battalion Chief - Operations Report

2211 Keetak Street
Meyers, CA 96150
530-577-3737
Fax 530-577-3739
Chad Stephen, Fire Chief



August 3, 2023

July-August 2023 Staff Report from Lake Valley Fire Operations Division

OPERATIONS:

Fire/EMS:

JUNE

TOTAL CALLS-	June 2023	June 2022	2023 YTD RUNS	2022 YTD RUNS
	107	109	527	673

EMS CALLS M7-	June 2023	June 2022	May IFTS	YTD RUNS
	19	33	8	208

JULY

TOTAL CALLS-	July 2023	July 2022	2023 YTD RUNS	2022 YTD RUNS
	183	109	710	837

EMS CALLS M7-	July 2023	July 2022	July IFTS	YTD RUNS
	61	56	12	276

APPARATUS AND EQUIPMENT:

- New Squad 7, Type 6, body is in production at Mtech of Chico CA, the chassis is in the paint booth at Hi Tech Oakdale CA currently, as of this week Hi Tech is estimating the body to be done at the end of the month, and from there another 60-90 days to complete the full apparatus build up.
- New engine 6, Type 1 has been rescheduled to March of 2024.

COMMUNICATIONS AND DISPATCH: We are updating IPads to be compatible with dispatch GPS tracking and closest resource response program.

WORKERS COMP/NCS DIA, Long term disability: We have four employees with off duty injuries/illness three will be utilizing our long term disability program; the fourth is to be determined.

COMMENDATION COMMITTEE: Nothing new to report.

EXAMS- None

WITTMAN COST RECOVERY PROGRAM/NON-RESIDENT CALLS FOR SERVICE:

Collections for June 2023=\$1,868

SUMMARY OF VACANCIES AND OVERTIME:

JUNE

Vacancies:

Admin

Vacation/Comp:	115 hours
Sick Leave:	28 hours
Admin School (mechanic)/Training:	30 hours
Admin Leave:	00 hours
<u>Total Admin Vacancies:</u>	<u>173 hours</u>

24 Hour Personnel

Vacation/Comp:	36 days
Sick Leave:	22 days
Injury Leave (work comp):	1 days
Long term disability:	25 days
Training/School:	5 days
<u>Total Vacancies:</u>	<u>89 days, 00 hours</u>

Overtime:

To Cover Vacation/Comp days:	14 days
To Cover Sick Leave days:	17 days
To cover Injury Leave (work comp)	1 days
To cover Long-term disability:	21 days
To cover Training/School:	2 days
<u>Total Overtime for Vacancies:</u>	<u>55 days, 00 hours</u>

Cut of Grade Pay 3.2%:	9 days
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Cut of Grade Pay 4%:	18 days
----------------------	---------

JPA Overtime for medic unit coverage:	0 hours (reimbursed by JPA for staffing, accreditation)
Overtime Event Standbys:	0 hours (reimbursed through contract agreement)
Overtime for Extra Staffing:	0 hours (expected increase in call volume, holidays, red flag)
Overtime for EMS Training:	0 hours (PALS, ITLS, ACLS, Base Sta., CQI, Accreditation)
Overtime for Training:	48 hours (Helicopter rescue team, committees, classes, testing, meetings)
Overtime for Emergencies:	0 hours (Sta. Coverage, Late Calls, IFT's)
Overtime for Fire Prevention:	12 hours (grants, inspections, pile burning, education)
Overtime for Mechanic:	0 hours (apparatus, equipment repairs, school)
Overtime for Strike Teams:	0 hours (reimbursed through contract agreement)
Overtime for Strike Teams:	0 hours (local mutual aid agreement not reimbursed)

Overtime for SLT Storm Event	0 hours
Total:	60 hours

JULY

Vacancies:

Admin

Vacation/Comp:	64 hours
Sick Leave:	5 hours
Admin School (mechanic)/Training:	0 hours
Admin Leave:	00 hours
Total Admin Vacancies:	69 hours

24 Hour Personnel

Vacation/Comp:	38 days
Sick Leave:	7 days
Injury Leave (work comp):	2 days
Long term disability:	29 days
Training/School:	0 days
Total Vacancies:	76 days, 00 hours

Overtime:

To Cover Vacation/Comp days:	27 days
To Cover Sick Leave days:	7 days
To cover Injury Leave (work comp)	0 days
To cover Long-term disability:	29 days
To cover Training/School:	0 days
Total Overtime for Vacancies:	63 days, 00 hours

Out of Grade Pay 3.2%:	18 days
Out of Grade Pay 4%:	8 days

JPA Overtime for medic unit coverage:	0 hours (reimbursed by JPA for staffing, accreditation)
Overtime Event Standbys:	0 hours (reimbursed through contract agreement)
Overtime for Extra Staffing:	0 hours (expected increase in call volume, holidays, red flag)
Overtime for EMS Training:	0 hours (PALS, ITLS, ACLS, Base Sta., CQI, Accreditation)
Overtime for Training:	49 hours (Helicopter rescue team, committees, classes, testing, meetings)
Overtime for Emergencies:	3 hours (Sta. Coverage, Late Calls, IFT's)
Overtime for Fire Prevention:	0 hours (grants, inspections, pile burning, education)
Overtime for Mechanic:	0 hours (apparatus, equipment repairs, school)
Overtime for Strike Teams:	0 hours (reimbursed through contract agreement)
Overtime for Strike Teams:	0 hours (local mutual aid agreement not reimbursed)
Overtime for SLT Storm Event	0 hours
Total:	52 hours

End of Report.

Respectfully submitted,

Steve Pevenage
Battalion Chief

Monthly EMS Disposition Report

Agency Name	Incident Date	Incident Number
EMS Disposition: (None)		
Basic Incident Type (FD1.21): (None)		
Lake Valle / Fire Protection District	06/30/2023	23-202306300086
Lake Valle / Fire Protection District	06/30/2023	23-202306300044
Lake Valle / Fire Protection District	06/30/2023	23-202306300091
Lake Valle / Fire Protection District	06/30/2023	23-202306300049
Lake Valle / Fire Protection District	06/23/2023	23-202306230042
Count: 5		
Basic Incident Type (FD1.21): Aircraft fire		
Lake Valle / Fire Protection District	06/28/2023	23-0002669
Count: 1		
Basic Incident Type (FD1.21): Alarm system activation, no fire - unintentional		
Lake Valle / Fire Protection District	06/25/2023	23-0002630
Lake Valle / Fire Protection District	06/18/2023	23-0002534
Count: 2		
Basic Incident Type (FD1.21): Assist invalid		
Lake Valle / Fire Protection District	06/06/2023	23-0002375
Count: 1		
Basic Incident Type (FD1.21): Assist police or other governmental agency		
Lake Valle / Fire Protection District	06/04/2023	23-0002350
Count: 1		
Basic Incident Type (FD1.21): Authorized controlled burning		
Lake Valle / Fire Protection District	06/05/2023	23-0002370
Lake Valle / Fire Protection District	06/16/2023	23-0002512
Lake Valle / Fire Protection District	06/17/2023	23-0002524
Lake Valle / Fire Protection District	06/13/2023	23-0002467
Lake Valle / Fire Protection District	06/21/2023	23-0002589
Lake Valle / Fire Protection District	06/23/2023	23-202306230054
Count: 6		
Basic Incident Type (FD1.21): Carbon monoxide incident		
Lake Valle / Fire Protection District	06/10/2023	23-0002412
Count: 1		
Basic Incident Type (FD1.21): Commercial Building fire		
Lake Valle / Fire Protection District	06/09/2023	23-0002403
Count: 1		
Basic Incident Type (FD1.21): Cooking fire, confined to container		
Lake Valle / Fire Protection District	06/18/2023	23-0002540
Lake Valle / Fire Protection District	06/22/2023	23-0002594
Count: 2		
Basic Incident Type (FD1.21): Dispatch Error Call		
Lake Valle / Fire Protection District	06/23/2023	23-0002606
Lake Valle / Fire Protection District	06/16/2023	23-0002507
Lake Valle / Fire Protection District	06/07/2023	23-0002390
Lake Valle / Fire Protection District	06/07/2023	23-0002395
Count: 4		
Basic Incident Type (FD1.21): Dispatched and cancelled en route		
Lake Valle / Fire Protection District	06/08/2023	23-0002401
Lake Valle / Fire Protection District	06/05/2023	23-0002371
Lake Valle / Fire Protection District	06/05/2023	23-0002373
Lake Valle / Fire Protection District	06/06/2023	23-0002381
Lake Valle / Fire Protection District	06/07/2023	23-0002388
Lake Valle / Fire Protection District	06/01/2023	23-0002318
Lake Valle / Fire Protection District	06/01/2023	23-0002323
Lake Valle / Fire Protection District	06/02/2023	23-0002333
Lake Valle / Fire Protection District	06/17/2023	23-0002529

Agency Name	Incident Date	Incident Number
Lake Valle / Fire Protection District	06/17/2023	23-0002522
Lake Valle / Fire Protection District	06/14/2023	23-0002473
Lake Valle / Fire Protection District	06/14/2023	23-0002475
Lake Valle / Fire Protection District	06/15/2023	23-0002491
Lake Valle / Fire Protection District	06/15/2023	23-0002494
Lake Valle / Fire Protection District	06/15/2023	23-0002499
Lake Valle / Fire Protection District	06/12/2023	23-0002442
Lake Valle / Fire Protection District	06/23/2023	23-0002607
Lake Valle / Fire Protection District	06/23/2023	23-0002610
Lake Valle / Fire Protection District	06/22/2023	23-0002593
Lake Valle / Fire Protection District	06/18/2023	23-0002538
Lake Valle / Fire Protection District	06/21/2023	23-0002577
Lake Valle / Fire Protection District	06/25/2023	23-202306250072
Lake Valle / Fire Protection District	06/25/2023	23-0002634
Lake Valle / Fire Protection District	06/26/2023	23-202306260047
Lake Valle / Fire Protection District	06/27/2023	23-0002657
		Count: 25
Basic Incident Type (FD1.21): EMS call, Backcountry Rescue		
Lake Valle / Fire Protection District	06/16/2023	23-0002508
		Count: 1
Basic Incident Type (FD1.21): EMS call, excluding vehicle accident with injury		
Lake Valle / Fire Protection District	06/14/2023	23-0002478
Lake Valle / Fire Protection District	06/13/2023	23-0002455
Lake Valle / Fire Protection District	06/13/2023	23-0002457
Lake Valle / Fire Protection District	06/13/2023	23-0002465
Lake Valle / Fire Protection District	06/10/2023	23-0002419
Lake Valle / Fire Protection District	06/17/2023	23-0002518
Lake Valle / Fire Protection District	06/15/2023	23-0002490
Lake Valle / Fire Protection District	06/18/2023	23-0002536
Lake Valle / Fire Protection District	06/19/2023	23-0002549
Lake Valle / Fire Protection District	06/20/2023	23-0002564
Lake Valle / Fire Protection District	06/02/2023	23-0002334
Lake Valle / Fire Protection District	06/28/2023	23-202306280017
Lake Valle / Fire Protection District	06/05/2023	23-0002368
Lake Valle / Fire Protection District	06/04/2023	23-0002354
Lake Valle / Fire Protection District	06/05/2023	23-0002359
Lake Valle / Fire Protection District	06/06/2023	23-0002379
Lake Valle / Fire Protection District	06/08/2023	23-0002397
Lake Valle / Fire Protection District	06/09/2023	23-0002405
Lake Valle / Fire Protection District	06/09/2023	23-0002411
Lake Valle / Fire Protection District	06/24/2023	23-202306240062
Lake Valle / Fire Protection District	06/27/2023	23-0002646
Lake Valle / Fire Protection District	06/26/2023	23-202306260002
Lake Valle / Fire Protection District	06/21/2023	23-0002579
Lake Valle / Fire Protection District	06/20/2023	23-0002568
Lake Valle / Fire Protection District	06/21/2023	23-0002588
Lake Valle / Fire Protection District	06/22/2023	23-0002602
		Count: 26
Basic Incident Type (FD1.21): Fire in motor home, camper, recreational vehicle		
Lake Valle / Fire Protection District	06/28/2023	23-202306280016
		Count: 1
Basic Incident Type (FD1.21): Forest, woods or wildland fire		
Lake Valle / Fire Protection District	06/20/2023	23-0002565
		Count: 1
Basic Incident Type (FD1.21): Gas leak (natural gas or LPG)		

Agency Name	Incident Date	Incident Number
Lake Valle / Fire Protection District	06/16/2023	23-0002514
Lake Valle / Fire Protection District	06/11/2023	23-0002431
Lake Valle / Fire Protection District	06/13/2023	23-0002466
Lake Valle / Fire Protection District	06/10/2023	23-0002416
		Count: 4
Basic Incident Type (FD1.21): IFT Psyche, Psychiatric Interfacility Transfer		
Lake Valle / Fire Protection District	06/09/2023	23-0002402
Lake Valle / Fire Protection District	06/06/2023	23-0002383
		Count: 2
Basic Incident Type (FD1.21): IFT, Interfacility Transfer		
Lake Valle / Fire Protection District	06/02/2023	23-0002326
Lake Valle / Fire Protection District	06/16/2023	23-0002515
Lake Valle / Fire Protection District	06/28/2023	23-202306280054
Lake Valle / Fire Protection District	06/25/2023	23-0002635
Lake Valle / Fire Protection District	06/23/2023	23-202306230061
Lake Valle / Fire Protection District	06/24/2023	23-202306240017
		Count: 6
Basic Incident Type (FD1.21): Medical assist, assist EMS crew		
Lake Valle / Fire Protection District	06/01/2023	23-0002324
		Count: 1
Basic Incident Type (FD1.21): Motor vehicle accident with injuries		
Lake Valle / Fire Protection District	06/03/2023	23-0002342
Lake Valle / Fire Protection District	06/18/2023	23-0002537
Lake Valle / Fire Protection District	06/14/2023	23-0002480
		Count: 3
Basic Incident Type (FD1.21): Motor vehicle accident with no injuries		
Lake Valle / Fire Protection District	06/10/2023	23-0002421
		Count: 1
Basic Incident Type (FD1.21): Motor vehicle/pedestrian accident (MVPed)		
Lake Valle / Fire Protection District	06/26/2023	23-0002638
		Count: 1
Basic Incident Type (FD1.21): No incident found on arrival at dispatch address		
Lake Valle / Fire Protection District	06/10/2023	23-0002420
Lake Valle / Fire Protection District	06/20/2023	23-0002566
Lake Valle / Fire Protection District	06/06/2023	23-0002382
		Count: 3
Basic Incident Type (FD1.21): Power line down		
Lake Valle / Fire Protection District	06/27/2023	23-202306270045
Lake Valle / Fire Protection District	06/22/2023	23-0002592
		Count: 2
Basic Incident Type (FD1.21): Residential Building fire		
Lake Valle / Fire Protection District	06/21/2023	23-0002586
Lake Valle / Fire Protection District	06/04/2023	23-0002349
		Count: 2
Basic Incident Type (FD1.21): Unauthorized burning		
Lake Valle / Fire Protection District	06/05/2023	23-0002365
Lake Valle / Fire Protection District	06/19/2023	23-0002546
		Count: 2
Basic Incident Type (FD1.21): Watercraft rescue		
Lake Valle / Fire Protection District	06/24/2023	23-0002621
		Count: 1
Basic Incident Type (FD1.21): Wind storm, tornado/hurricane assessment		
Lake Valle / Fire Protection District	06/19/2023	23-0002550
		Count: 1
		Count: 107
		Count: 107

Report Criteria:

Agency Name: Is Equal To Lake Valley Fire Protection District

Incident Date: Is Equal To Last Month

Description
(FD13.23)

Monthly EMS Disposition Report

Agency Name	Incident Date	Incident Number
EMS Disposition: (None)		
Basic Incident Type (FD1.21): (None)		
Lake Valle / Fire Protection District	07/31/2023	23-0003114
Lake Valle / Fire Protection District	07/31/2023	23-0003116
Lake Valle / Fire Protection District	07/31/2023	23-202307310087
Lake Valle / Fire Protection District	07/31/2023	23-202307310099
Count: 4		
Basic Incident Type (FD1.21): Alarm system activation, no fire - unintentional		
Lake Valle / Fire Protection District	07/04/2023	23-202307040031
Lake Valle / Fire Protection District	07/07/2023	23-0002794
Lake Valle / Fire Protection District	07/23/2023	23-202307230091
Count: 3		
Basic Incident Type (FD1.21): Assist police or other governmental agency		
Lake Valle / Fire Protection District	07/19/2023	23-202307190057
Count: 1		
Basic Incident Type (FD1.21): Carbon monoxide detector activation, no CO		
Lake Valle / Fire Protection District	07/19/2023	23-202307190045
Lake Valle / Fire Protection District	07/21/2023	23-202307210101
Lake Valle / Fire Protection District	07/14/2023	23-0002870
Count: 3		
Basic Incident Type (FD1.21): City Ordinance Fire Restriction		
Lake Valle / Fire Protection District	07/07/2023	23-202307070083
Count: 1		
Basic Incident Type (FD1.21): CO detector activation due to malfunction		
Lake Valle / Fire Protection District	07/05/2023	23-202307050092
Count: 1		
Basic Incident Type (FD1.21): Commercial Building fire		
Lake Valle / Fire Protection District	07/28/2023	23-0003073
Count: 1		
Basic Incident Type (FD1.21): Cooking fire, confined to container		
Lake Valle / Fire Protection District	07/02/2023	23-0002715
Count: 1		
Basic Incident Type (FD1.21): Dispatch Error Call		
Lake Valle / Fire Protection District	07/06/2023	23-0002782
Lake Valle / Fire Protection District	07/05/2023	23-0002770
Lake Valle / Fire Protection District	07/09/2023	23-202307090053
Lake Valle / Fire Protection District	07/24/2023	23-202307240082
Count: 4		
Basic Incident Type (FD1.21): Dispatched and cancelled en route		
Lake Valle / Fire Protection District	07/24/2023	23-0003012
Lake Valle / Fire Protection District	07/24/2023	23-0003016
Lake Valle / Fire Protection District	07/25/2023	23-202307250011
Lake Valle / Fire Protection District	07/23/2023	23-0003006
Lake Valle / Fire Protection District	07/22/2023	23-202307220095
Lake Valle / Fire Protection District	07/21/2023	23-202307210043
Lake Valle / Fire Protection District	07/21/2023	23-0002984
Lake Valle / Fire Protection District	07/19/2023	23-202307190056
Lake Valle / Fire Protection District	07/14/2023	23-202307140066
Lake Valle / Fire Protection District	07/14/2023	23-0002868
Lake Valle / Fire Protection District	07/15/2023	23-0002883
Lake Valle / Fire Protection District	07/13/2023	23-202307130089
Lake Valle / Fire Protection District	07/14/2023	23-202307140018
Lake Valle / Fire Protection District	07/17/2023	23-0002923
Lake Valle / Fire Protection District	07/18/2023	23-202307180041
Lake Valle / Fire Protection District	07/10/2023	23-202307100020

Agency Name	Incident Date	Incident Number
Lake Valle / Fire Protection District	07/05/2023	23-0002771
Lake Valle / Fire Protection District	07/02/2023	23-0002716
Lake Valle / Fire Protection District	07/02/2023	23-202307020109
Lake Valle / Fire Protection District	07/02/2023	23-202307020115
Lake Valle / Fire Protection District	07/04/2023	23-202307040050
Lake Valle / Fire Protection District	07/03/2023	23-0002725
Lake Valle / Fire Protection District	07/03/2023	23-0002739
Lake Valle / Fire Protection District	07/01/2023	23-0002693
Lake Valle / Fire Protection District	07/01/2023	23-0002694
Lake Valle / Fire Protection District	07/01/2023	23-0002696
Lake Valle / Fire Protection District	07/01/2023	23-202307010057
Lake Valle / Fire Protection District	07/01/2023	23-0002698
Lake Valle / Fire Protection District	07/01/2023	23-0002701
Lake Valle / Fire Protection District	07/02/2023	23-202307020018
Lake Valle / Fire Protection District	07/29/2023	23-0003078
Lake Valle / Fire Protection District	07/26/2023	23-202307260063
Lake Valle / Fire Protection District	07/31/2023	23-202307310015
Lake Valle / Fire Protection District	07/29/2023	23-0003087
Lake Valle / Fire Protection District	07/30/2023	23-0003096
		Count: 35
Basic Incident Type (FD1.21): EMS call, Backcountry Rescue		
Lake Valle / Fire Protection District	07/30/2023	23-202307300076
Lake Valle / Fire Protection District	07/04/2023	23-202307040052
Lake Valle / Fire Protection District	07/08/2023	23-202307080037
Lake Valle / Fire Protection District	07/17/2023	23-202307170050
Lake Valle / Fire Protection District	07/17/2023	23-202307170074
Lake Valle / Fire Protection District	07/14/2023	23-202307140043
		Count: 6
Basic Incident Type (FD1.21): EMS call, excluding vehicle accident with injury		
Lake Valle / Fire Protection District	07/14/2023	23-202307140004
Lake Valle / Fire Protection District	07/14/2023	23-202307140016
Lake Valle / Fire Protection District	07/12/2023	23-0002851
Lake Valle / Fire Protection District	07/12/2023	23-202307120018
Lake Valle / Fire Protection District	07/12/2023	23-202307120074
Lake Valle / Fire Protection District	07/15/2023	23-0002889
Lake Valle / Fire Protection District	07/15/2023	23-0002899
Lake Valle / Fire Protection District	07/16/2023	23-0002908
Lake Valle / Fire Protection District	07/14/2023	23-202307140092
Lake Valle / Fire Protection District	07/15/2023	23-0002878
Lake Valle / Fire Protection District	07/15/2023	23-0002877
Lake Valle / Fire Protection District	07/17/2023	23-202307170079
Lake Valle / Fire Protection District	07/17/2023	23-202307170091
Lake Valle / Fire Protection District	07/17/2023	23-202307170044
Lake Valle / Fire Protection District	07/17/2023	23-202307170006
Lake Valle / Fire Protection District	07/17/2023	23-202307170018
Lake Valle / Fire Protection District	07/17/2023	23-202307170054
Lake Valle / Fire Protection District	07/18/2023	23-202307180047
Lake Valle / Fire Protection District	07/19/2023	23-202307190005
Lake Valle / Fire Protection District	07/21/2023	23-202307210013
Lake Valle / Fire Protection District	07/21/2023	23-202307210041
Lake Valle / Fire Protection District	07/19/2023	23-202307190058
Lake Valle / Fire Protection District	07/19/2023	23-0002954
Lake Valle / Fire Protection District	07/20/2023	23-202307200020
Lake Valle / Fire Protection District	07/20/2023	23-202307200033
Lake Valle / Fire Protection District	07/21/2023	23-0002983

Agency Name	Incident Date	Incident Number
Lake Valley Fire Protection District	07/21/2023	23-202307210058
Lake Valley Fire Protection District	07/22/2023	23-202307220004
Lake Valley Fire Protection District	07/22/2023	23-202307220048
Lake Valley Fire Protection District	07/23/2023	23-202307230046
Lake Valley Fire Protection District	07/22/2023	23-202307220087
Lake Valley Fire Protection District	07/22/2023	23-0002997
Lake Valley Fire Protection District	07/23/2023	23-202307230083
Lake Valley Fire Protection District	07/25/2023	23-202307250030
Lake Valley Fire Protection District	07/25/2023	23-0003039
Lake Valley Fire Protection District	07/25/2023	23-202307250068
Lake Valley Fire Protection District	07/08/2023	23-202307080062
Lake Valley Fire Protection District	07/09/2023	23-0002820
Lake Valley Fire Protection District	07/09/2023	23-0002823
Lake Valley Fire Protection District	07/09/2023	23-0002824
Lake Valley Fire Protection District	07/05/2023	23-202307050098
Lake Valley Fire Protection District	07/11/2023	23-202307110006
Lake Valley Fire Protection District	07/04/2023	23-0002756
Lake Valley Fire Protection District	07/05/2023	23-202307050047
Lake Valley Fire Protection District	07/04/2023	23-202307040038
Lake Valley Fire Protection District	07/03/2023	23-202307030038
Lake Valley Fire Protection District	07/03/2023	23-202307030076
Lake Valley Fire Protection District	07/03/2023	23-0002731
Lake Valley Fire Protection District	07/03/2023	23-0002732
Lake Valley Fire Protection District	07/03/2023	23-202307030099
Lake Valley Fire Protection District	07/02/2023	23-202307020043
Lake Valley Fire Protection District	07/02/2023	23-202307020064
Lake Valley Fire Protection District	07/02/2023	23-0002713
Lake Valley Fire Protection District	07/01/2023	23-202307010043
Lake Valley Fire Protection District	07/01/2023	23-202307010082
Lake Valley Fire Protection District	07/30/2023	23-202307300084
Lake Valley Fire Protection District	07/29/2023	23-202307290083
Lake Valley Fire Protection District	07/30/2023	23-202307300011
Lake Valley Fire Protection District	07/30/2023	23-202307300054
Lake Valley Fire Protection District	07/31/2023	23-202307310050
Lake Valley Fire Protection District	07/31/2023	23-202307310072
Lake Valley Fire Protection District	07/31/2023	23-0003117
Lake Valley Fire Protection District	07/28/2023	23-202307280018
Lake Valley Fire Protection District	07/29/2023	23-0003082
Lake Valley Fire Protection District	07/29/2023	23-0003085
Lake Valley Fire Protection District	07/28/2023	23-0003074
Lake Valley Fire Protection District	07/26/2023	23-202307260070
Lake Valley Fire Protection District	07/26/2023	23-202307260071
Lake Valley Fire Protection District	07/27/2023	23-202307270002
Lake Valley Fire Protection District	07/27/2023	23-202307270011
Lake Valley Fire Protection District	07/27/2023	23-202307270038
Lake Valley Fire Protection District	07/27/2023	23-202307270044
Lake Valley Fire Protection District	07/27/2023	23-202307270091
Lake Valley Fire Protection District	07/28/2023	23-202307280001
Lake Valley Fire Protection District	07/25/2023	23-202307250008
		Count: 75
Basic Incident Type (FD1-21): Forest, woods or wildland fire		
Lake Valley Fire Protection District	07/03/2023	23-0002724
		Count: 1
Basic Incident Type (FD1-21): Gas leak (natural gas or LPG)		
Lake Valley Fire Protection District	07/01/2023	23-0002697

Agency Name	Incident Date	Incident Number
Lake Valley Fire Protection District	07/25/2023	23-202307250072
Lake Valley Fire Protection District	07/11/2023	23-202307110022
Lake Valley Fire Protection District	07/31/2023	23-202307310033
		Count: 4
Basic Incident Type (FD1.21): HazMat release; investigation w/no HazMat		
Lake Valley Fire Protection District	07/09/2023	23-202307090044
		Count: 1
Basic Incident Type (FD1.21): IFT Psyche, Psychiatric Interfacility Transfer		
Lake Valley Fire Protection District	07/11/2023	23-202307110003
Lake Valley Fire Protection District	07/04/2023	23-202307040095
		Count: 2
Basic Incident Type (FD1.21): IFT, Interfacility Transfer		
Lake Valley Fire Protection District	07/07/2023	23-0002788
Lake Valley Fire Protection District	07/07/2023	23-202307070074
Lake Valley Fire Protection District	07/08/2023	23-202307080119
Lake Valley Fire Protection District	07/01/2023	23-202307010117
Lake Valley Fire Protection District	07/18/2023	23-0002936
Lake Valley Fire Protection District	07/25/2023	23-202307250004
Lake Valley Fire Protection District	07/21/2023	23-0002978
Lake Valley Fire Protection District	07/20/2023	23-202307200061
Lake Valley Fire Protection District	07/30/2023	23-202307300095
Lake Valley Fire Protection District	07/29/2023	23-202307290001
		Count: 10
Basic Incident Type (FD1.21): Medical assist; assist EMS crew		
Lake Valley Fire Protection District	07/11/2023	23-0002836
		Count: 1
Basic Incident Type (FD1.21): Motor vehicle accident with injuries		
Lake Valley Fire Protection District	07/05/2023	23-202307050096
Lake Valley Fire Protection District	07/05/2023	23-202307050077
Lake Valley Fire Protection District	07/01/2023	23-202307010046
Lake Valley Fire Protection District	07/04/2023	23-202307040068
Lake Valley Fire Protection District	07/23/2023	23-202307230107
Lake Valley Fire Protection District	07/28/2023	23-202307280072
		Count: 6
Basic Incident Type (FD1.21): Motor vehicle accident with no injuries.		
Lake Valley Fire Protection District	07/18/2023	23-202307180062
Lake Valley Fire Protection District	07/12/2023	23-0002852
Lake Valley Fire Protection District	07/03/2023	23-202307030125
Lake Valley Fire Protection District	07/05/2023	23-202307050088
Lake Valley Fire Protection District	07/11/2023	23-202307110009
		Count: 5
Basic Incident Type (FD1.21): Motor vehicle/pedestrian accident (M/V Ped)		
Lake Valley Fire Protection District	07/26/2023	23-202307260066
		Count: 1
Basic Incident Type (FD1.21): No incident found on arrival at dispatch address		
Lake Valley Fire Protection District	07/02/2023	23-202307020116
Lake Valley Fire Protection District	07/01/2023	23-202307010119
		Count: 2
Basic Incident Type (FD1.21): Passenger vehicle fire		
Lake Valley Fire Protection District	07/22/2023	23-202307220085
		Count: 1
Basic Incident Type (FD1.21): Police matter		
Lake Valley Fire Protection District	07/06/2023	23-202307060376
Lake Valley Fire Protection District	07/07/2023	23-0002789
		Count: 2
Basic Incident Type (FD1.21): Power line down		

Agency Name	Incident Date	Incident Number
Lake Valley Fire Protection District	07/01/2023	23-202307010034
Lake Valley Fire Protection District	07/03/2023	23-202307030034
Lake Valley Fire Protection District	07/22/2023	23-202307220035
Lake Valley Fire Protection District	07/13/2023	23-202307130050
		Count: 4
Basic Incident Type (FD1.21): Public service		
Lake Valley Fire Protection District	07/18/2023	23-202307180044
		Count: 1
Basic Incident Type (FD1.21): Rescue or EMS standby		
Lake Valley Fire Protection District	07/27/2023	23-0003055
		Count: 1
Basic Incident Type (FD1.21): Residential Building fire		
Lake Valley Fire Protection District	07/16/2023	23-202307160077
Lake Valley Fire Protection District	07/02/2023	23-0002714
		Count: 2
Basic Incident Type (FD1.21): Smoke detector activation due to malfunction		
Lake Valley Fire Protection District	07/28/2023	23-0003062
		Count: 1
Basic Incident Type (FD1.21): Unauthorized burning		
Lake Valley Fire Protection District	07/02/2023	23-202307020106
Lake Valley Fire Protection District	07/07/2023	23-202307070035
Lake Valley Fire Protection District	07/18/2023	23-202307180067
		Count: 3
		Count: 183
		Count: 183

Report Criteria

Agency Name: Is Equal To Lake Valley Fire Protection District

Incident Date: Is Equal To Last Month

Description
(FD13.23)

LAKE VALLEY FIRE PROTECTION DISTRICT

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Board of Directors
John Rice
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Brian Hogan
Ron Sitton
Irene Kaelin



TRAINING

EMERGENCY PREPAREDNESS-TRAINING-PHYSICAL FITNESS

Monthly Training Plan August 2023

SUPPRESSION/RESCUE

Multi-Agency Drill: Nothing Multi-Agency scheduled this month.

Multi Company Drill:- Low Angle Rope Rescue- On-duty choose a location

Company Training: 1) **Blue Card Structure Size-ups.** Use Thumb-drive in Captains' Office. Practice with different resources arriving 1st i.e M7, BAT7 and transferring Command

Company Drill: **Performance Standard #1 and #3**

Individual Study: 1) **2018 Wildfire Readiness Handbook.** 2) **Lexipol Policies and Procedures.** Please review and acknowledge.

Company Discussion: EMS-4 Hostile MCI/ Active Shooter, Fire-18 Positive Pressure Attack

EMS

Multi-Agency Training: - Barton Hospital MCI Drill- Specifics TBA- See Google Calendar

PATS: Skills: **Intraosseous Infusion**

Individual: Target Solutions : **Fire-Electric and Alternative Fuel Vehicles for First Responders**

Individual: Target Solutions: Workplace- Active Shooter and Other Acts of Targeted Violence

SAFETY

Warming temperatures. Hydrate. Keep coolers stocked with drinks and ice.

HEALTH/WEELNES

Please participate in August Fitness Challenge. **Partner Workout**

TARGET HAZARD

Chevron Meyers- Identify emergency shut-off, utilities, knox, and water supply. Consider resources placement/staging for an escalating incident. –

CLASSES/ MISCELLANEOUS

- **S-219- Firing Operations-** Lake Valley Training Center- August 9th and 10th- 0800-1700 hrs
- New Hire 40-hour Orientation Taskbooks.

Respect, Integrity, Dedication, Positive Attitude and Teamwork

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Health & Wellness

To: All Personnel

From: Engineer/Paramedic Yuzbick

Monthly Fitness Challenge- August 2023

This challenge is to be completed while on duty at Station 6, or Station 7. This is a non-punitive fitness challenge that is relative to you and you only. These challenges have the potential to strike up some fun competition, though that is not the intention of the program or the challenge itself. Cooperation and participation in the challenge are the key ingredients to our health and wellness program and our longevity as service personnel. **This month you are to complete the following workout with a partner and watch the videos on using the Glute Ham Developer that we now have at Station 7. Repetition numbers are as a team, not individual. For example, 100 burpees is to be completed by the team, each person doing 50 each but not all at once. Get some and write your names up on the board if you completed the challenge.**

2000 Meter Row (switch every 250 meters)

100 Burpees (switch however you like)

50 Dumbell Deadlifts (switch every 5)

100 Push Ups (switch every 5)

80 Dumbell Thrusters (switch every 8)

<https://youtu.be/pMS2dU0FuPk>

<https://youtu.be/8CHaQGvB05I>

<https://youtu.be/6tpBtbR7-Ao>

Respect, Integrity, Dedication, Positive Attitude and Teamwork